BILL NO. R-12-06-03

DILL NO. 11-12-00-03

DECLARATORY RESOLUTION NO. R-

A DECLARATORY RESOLUTION designating an "Economic Revitalization Area" under I.C. 6-1.1-12.1 for property commonly known as 1515 Profit Drive, Fort Wayne, Indiana 46808 (Meijer Stores Limited Partnership)

WHEREAS, Petitioner has duly filed its petition dated May 31, 2012 to have the following described property designated and declared an "Economic Revitalization Area" under Sections 153.13-153.24 of the Municipal Code of the City of Fort Wayne, Indiana, and I.C. 6-1.1-12.1, to wit:

Attached hereto as "Exhibit A" as if a part herein; and

WHEREAS, said project will result in the occupation of an eligible vacant building under l.c. 6-1.1-12.1-4.8; and

WHEREAS, said project will create 33 full-time, permanent jobs for a total new, annual payroll of \$1,617,087, with the average new annual job salary being \$49,002.

WHEREAS, the total estimated project cost is \$9,241,000; and

WHEREAS, it appears the said petition should be processed to final determination in accordance with the provisions of said Division 6.

NOW, THEREFORE, BE IT RESOLVED BY THE COMMON COUNCIL OF THE CITY OF FORT WAYNE, INDIANA:

SECTION 1. That, subject to the requirements of Section 6, below, the property hereinabove described is hereby designated and declared an "Economic Revitalization Area" under I.C. 6-1.1-12.1. Said designation shall begin upon the effective date of the Confirming Resolution referred to in Section 6 of this Resolution and shall terminate on December 31, 2011, unless otherwise automatically extended in five year increments per I.C. 6-1.1-12.1-9.

SECTION 2. That, upon adoption of the Resolution:

- (a) Said Resolution shall be filed with the Allen County Assessor;
- (b) Said Resolution shall be referred to the Committee on Finance requesting a recommendation from said committee concerning the advisability of designating the above area an "Economic Revitalization Area";
- (c) Common Council shall publish notice in accordance with I.C. 6-1.1-12.1-2.5 and I.C. 5-3-1 of the adoption and substance of this resolution and setting this designation as an "Economic Revitalization Area" for public hearing;

(d) If this Resolution involves an area that has already been designated an allocation area under I.C. 36-7-14-39, then the Resolution shall be referred to the Fort Wayne Redevelopment Commission and said designation as an "Economic Revitalization Area" shall not be finally approved unless said Commission adopts a Resolution approving the petition.

SECTION 3. That, said designation of the hereinabove described property as an "Economic Revitalization Area" shall apply to both a deduction of the assessed value of occupation of an eligible vacant building, real estate, and personal property for new logistical and information technology equipment.

SECTION 4. That, the estimate of the number of individuals that will be employed or whose employment will be retained and the estimate of the annual salaries of those individuals and the estimate of the value of redevelopment or rehabilitation and the estimate of the value of new logistical and information technology equipment, all contained in Petitioner's Statement of Benefits, are reasonable and are benefits that can be reasonably expected to result from the proposed described redevelopment or rehabilitation and from the installation of new logistical and information technology equipment.

SECTION 5. That, the current year approximate tax rates for taxing units within the City would be:

- (a) If the proposed occupation of the eligible vacant building does not occur, the approximate current year tax rates for this site would be \$3.0261/\$100.
- (b) If the proposed occupation of the eligible vacant building occurs and no deduction is granted, the approximate current tax rate for the site would be \$3.0261/\$100 (the change would be negligible).
- (c) If the proposed occupation of the eligible vacant building occurs, and a deduction percentage of fifty percent (50%) is assumed, the approximate current year tax rate for this would be \$3.0261/\$100 (the change would be negligible).
- (d) If the proposed development does not occur, the approximate current year tax rates for this site would be \$3.0261/\$100.
- (e) If the proposed development does occur and no deduction is granted, the approximate current year tax rate for the site would be \$3.0261/\$100 (the change would be negligible).
- (f) If the proposed development occurs and a deduction percentage of fifty percent (50%) is assumed, the approximate current year tax rate for the site would be \$3.0261/\$100 (the change would be negligible).
- (g) If the proposed new logistical and information technology equipment is not installed, the approximate current year tax rates for this site would be \$3.0261/\$100.

- (h) If the proposed new logistical and information technology equipment is installed and no deduction is granted, the approximate current year tax rate for the site would be \$3.0261/\$100 (the change would be negligible).
- (i) If the proposed new logistical and information technology equipment is installed and a deduction percentage of eighty percent (80%) is assumed, the approximate current year tax rate for the site would be \$3.0261/\$100 (the change would be negligible).

SECTION 6. That, this Resolution shall be subject to being confirmed, modified and confirmed, or rescinded after public hearing and receipt by Common Council of the above described recommendations and resolution, if applicable.

SECTION 7. That, pursuant to I.C. 6-1.1-12.1, it is hereby determined that the deduction from the assessed value of the occupation of the eligible vacant building shall be for a period of one year and the deduction from the assessed value of the real property shall be for a period of 10 years, and the deduction from the assessed value of the new logistical and information technology equipment shall be for a period of 10 years.

SECTION 8. That, the benefits described in the Petitioner's Statement of Benefits can be reasonably expected to result from the project and are sufficient to justify the applicable deductions.

SECTION 9. That, the taxpayer is non-delinquent on any and all property tax due to jurisdictions within Allen County, Indiana.

SECTION 10. That, pursuant to I.C. 6-1.1-12.1-12 et al, any property owner that has received a deduction under section 3 or 4.5 of this chapter may be required to repay the deduction amount as determined by the county auditor in accordance with section 12 of said chapter if the property owner ceases operations at the facility for which the deduction was granted and if the Common Council finds that the property owner obtained the deduction by intentionally providing false information concerning the property owner's plans to continue operation at the facility.

SECTION 11. That, this Resolution shall be in full force and effect from and after its passage and any and all necessary approval by the Mayor.

,	Member of Council	
PPROVED AS TO FORM AND LEG	GALITY	
avel Hallon City Attorney		



MAY 3 1 2012 gran

ECONOMIC REVITALIZATION AREA/ARPHICATION CITY OF FORT WAYNE, INDIANA

APPLICATION IS FOR: (Check appropriate box(es)) X Real Estate Improvements Yersonal Property Improvements X Vacant Commercial or Industrial Build					
Total cost of real estate	improvements:		\$2.261,000		
Total cost of manufacti	ıring equipment improveme				
	nd development equipment		¢6 590 000		
	listribution equipment impr on technology equipment imp		\$2,261,000 \$6,580,000 \$1,500,000 AENTS: \$10,341,000 N Ship Solution of the state of the st		
Total cost of mior matic	of information technology equipment improvements: \$1,500,000				
	TOTAL OF	ABOVE IMPROVEMENTS:	\$10,341,000		
	GENERAL	, INFORMATION			
Real property taxpayer's	name:	er Stores Limited Partnership			
Personal property taxpay	er's name: Meijer S	tores Limited Partnership			
relephone number:		_			
	: 2929 Walker Ave N	NW, Grand Rapids, MI 49544			
Name of company to be	designated, if applicable:	Meijer Stores Limited Partnership			
Year company was estab	lished: 10/26/1999				
Address of property to be	e designated: 1515 Pro	ofit Dr, Fort Wayne, IN	•		
Real estate property iden	00.05	22-253-001.000-073			
Contact person name:		a			
		Contact person Email:	robert.vujea@meijer.com		
Contact person address: _	2929 Walker Ave I	NW, Grand Rapids, MI 49544			
ist company officer and	or principal operating person	nel			
NAME	TITLE	ADDRESS	PHONE NUMBER		
See attached A					
			*,		

List all persons or firms having ten percent or more ownership interest in the applicant business and the percentage each holds:

NAME	PERCENTAGE
Meijer Group, Inc	99%
	a od to d
Yes No Are any elected officials shareholders or holders of any debt obliders. Usiness? If yes, who? (name/title)	· · · · · · · · · · · · · · · · · · ·
Yes No Is the property for which you are requesting ERA designation total City of Fort Wayne?	
Yes X No Is the property for which you are requesting ERA designation	located in an Economic Developmen
Target Area (EDTA)? (see attached map for current areas)	
Yes X No Is the property for which you are requesting ERA designation lo	cated in a HUBzone? (see attached map
for current areas)	
Yes X No Do you plan to request state or local assistance to finance public i	mprovements?
Describe the product or service to be produced or offered at the project site:	See attached B
In order to be considered on Foonemic Devitalization Area (FDA), the great reveal	as within the comments limits of the City
In order to be considered an Economic Revitalization Area (ERA), the area must leaf Fort Wayne and must have become undesirable for, or impossible of, normal deack of development, cessation of growth, deterioration of improvements or chasubstandard buildings, or other factors which have impaired values or prevent a neproperty. It also includes any area where a facility or group of facilities that are to obsolete is located and where the obsolescence may lead to a decline in employment.	evelopment and occupancy because of a racter of occupancy, age, obsolescence, ormal development of property or use of echnologically, economically, or energy
How does the property for which you are requesting designation meet the above do	
This is an industrial building built in 1966 that has been vacant for two years that is d	eteriorating and in need of
substantial repairs. Refurbishing and occupying this facility will bring employment	and growth to the area.
This growth will lead to a betterment of the area and increased tax revenues.	

REAL PROPERTY INFORMATION

Complete this section of the application if you are requesting a deduction from assessed value for real property improvements, Describe any structure(s) that is/are currently on the property: 48,144 sf industrial building Describe the condition of the structure(s) listed above: Fair condition requiring substantial repairs - of Roof Parking lot surface replacement, asbestos disposal, window replacement, floor surfaces and light fixtures. Describe the improvements to be made to the property to be designated for tax abatement purposes: pavement, drive out ramp, roof, floor, offices, docks accessories, entrances, security, IT, CCTV, furniture, fence, HVAC, fire protection Projected construction start (month/year): 7/2012 Projected construction completion (month/year): 11/2012 Yes X No Will construction result in Leadership in Energy and Environmental Design (LEED) certification by the U.S. Green Building Council? Yes No Will construction use techniques to minimize impact on combined sewer overflows? (i.e. rain gardens, bio swales, etc.)

PERSONAL PROPERTY INFORMATION

Complete this section of the application if you are requesting a deduction from assessed value of new manufacturing, research and development, logistical distribution or information technology equipment.

List below the equipment for which you are seeking an economic revitalization area designation.

Manufacturing equipment must be used in the direct production, manufacture, fabrication, assembly, extraction, mining, processing, refining, or finishing of other tangible personal property at the site to be designated. Research and development equipment consists of laboratory equipment, research and development equipment, computers and computer software, telecommunications equipment or testing equipment used in research and development activities devoted directly and exclusively to experimental or laboratory research and development for new products, new uses of existing products, or improving or testing existing products at the site to be designated. Logistical distribution equipment consists of racking equipment, scanning or coding equipment, separators, conveyors, fork lifts or lifting equipment, transitional moving equipment, packaging equipment, sorting and picking equipment, software for technology used in logistical distribution, is used for the storage or distribution of goods, services, or information. Information technology equipment consists of equipment, including software used in the fields of information processing, office automation, telecommunication facilities and networks, informatics, network administration, software development and fiber optics: (use additional sheets, if necessary)

See Attached C	
1	
Yes X No Has the above equipment for	or which you are seeking a designation, ever before been used for any purpose
	n which you are seeking a designation, ever before been ased for any purpose
	equired at an arms length transaction from an entity not affiliated with the
in Indiana? If yes, was the equipment ac	equired at an arms length transaction from an entity not affiliated with the
in Indiana? If yes, was the equipment acapplicant? X Yes No	equired at an arms length transaction from an entity not affiliated with the
in Indiana? If yes, was the equipment acapplicant? X Yes No Yes No Will the equipment be lease	equired at an arms length transaction from an entity not affiliated with the
in Indiana? If yes, was the equipment acapplicant? X Yes No Yes No Will the equipment be lease Equipment purchase date (month/year): Equipment installation date (month/year):	equired at an arms length transaction from an entity not affiliated with the d? July, 2012 to January 2013

ELIGIBLE VACANT BUILDING INFORMATION

Complete this section of the application if you are requesting a deduction from the current assessed value of a vacant building

[X] Yes [] No Has the building for which you are seeking designation for tax abatement been unoccupied for at least one year? Please provide evidence of occupation. (i.e. certificate of occupancy, paid utility receipts, executed lease agreements)					
Describe any structure(s) that is/are currently on the property:	48,144 square foot industrial building				
Describe the condition of the structure(s) listed above:	Obsolete				
Projected occupancy date (month/year): 10/2	D12				
Describe the efforts of the owner or previous owner in regards	to selling, leasing or renting the eligible vacant building				
during the period the eligible vacant building was unoccupied	including how much the building was offered for sale,				
lease, or rent by the owner or a previous owner during the per	od the eligible vacant building was unoccupied.				
Seller retained CBRE Sturgis to market building for lease since	March 2011.				

PUBLIC BENEFIT INFORMATION

EMPLOYMENT INFORMATION FOR FACILITY TO BE DESIGNATED

ESTIMATE OF EMPLOYEES AND PAYROLL FOR FORT WAYNE FACILITY REQUESTING ECONOMIC REVITALIZATION AREA DESIGNATION

Please be specific on job descriptions. To fill out information on occupation and occupation code, use data available through Occupation Employment Statistics for Fort Wayne http://www.bls.gov/oes/current/oes_23060.htm

Current Full-Time Employment

Occupation	Occupation Code	Number of Jobs	Total Payroll
NONE			

Retained Full-Time Employment

Occupation	Occupation Code	Number of Jobs	Total Payroll
NONE			
			-

Additional Full-Time Employment

Occupation	Occupation Code	Number of Jobs	Total Payroll
See Attached D			

PUBLIC BENEFIT INFORMATION

Current	Part-Time	or Tem	porary	Jobs
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Occupation	Occupation Code	Number of Jobs	Total Payroll
None			

Retained Part-Time or Temporary Jobs

Occupation	Occupation Code	Number of Jobs	Total Payroll
None			
			•
			
		<u>L</u>	

Additional Part-Time or Temporary Jobs

Occupation Code	Number of Jobs	Total Payroll
	Occupation Code	Occupation Code Number of Jobs

Check the boxes below if the exist. Pension Plan	Major Medical Plan	X Disability Insurance
X Tuition Reimbursement	X Life Insurance	Dental Insurance
List any benefits not mentioned abo	ove:	
List any benefits not mentioned ab-	ove:	

REQUIRED ATTACHMENTS

The following must be attached to the application.

- 1. Statement of Benefits Form(s) (first page/front side completed)
- 2. Full legal description of property and a plat map identifying the property boundaries. (Property tax bill legal descriptions are not sufficient.) Should be marked as Exhibit A.
- 3. Check for non-refundable application fee made payable to the City of Fort Wayne.

ERA filing fee (either real or personal property improvements) .1%

.1% of total project cost not to exceed \$500 $\,$

ERA filing fee (both real and personal property improvements) ERA filing fee (vacant commercial or industrial building)

.1% of total project cost not to exceed \$750

ERA filing fee (vacant commercial or indus

\$500 \$100

ERA filing fee in an EDTA
Amendment to extend designation period

\$300

Waiver of non compliance with ERA filing

\$500 + ERA filing fee

4. Owner's Certificate (if applicant is not the owner of property to be designated) Should be marked as Exhibit B if applicable.

CERTIFICATION

I, as the legal taxpayer and/or owner, hereby certify that all information and representations made on this application and its attached exhibits are true and complete and that neither an Improvement Location Permit nor a Structural Permit has been filed for construction of improvements, nor has any manufacturing, research and development, logistical distribution or information technology equipment which is a part of this application been purchased and installed as of the date of filing of this application. I also certify that the taxpayer is not delinquent on any and all property tax due to taxing jurisdictions within Allen County, Indiana. I understand that any incorrect information on this application may result in a rescission of any tax abatements which I may receive.

I understand that I must file a correctly completed Compliance with Statement of Benefits Form (CF-1/Real Property for real property improvements and CF-1/PP for personal property improvements) with **BOTH** the City of Fort Wayne Community Development Division, **AND** the County Auditor in each year in which I receive a deduction. Failure to file the CF-1 form with either agency may result in a rescission of any tax abatement occurring as a result of this application.

Signature of Taxpayer/Owner

Property Tax Manager

Printed Name and Title of Applicant

5/29/12 Data

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ATTACHMENTS TO:

ECONOMIC REVITALIZATION AREA APPLICATION - CITY OF FORT WAYNE, INDIANA

ATTACHMENT A

List company officers and/or principal operation personnel

Name	Title	Address	Phone
Mark Murray	President of General Partner – Meijer Group Inc.	2929 Walker Ave,	616-453-6711
		Grand Rapids, MI 49544	
JK Symancyk	Chief Operating Officer of General Partner – Meijer	2929 Walker Ave,	616-453-6711
	Group Inc.	Grand Rapids, MI 49544	
Janet Emerson	EVP, Retail Operations of General Partner - Meijer	2929 Walker Ave,	616-453-6711
	Group Inc.	Grand Rapids, MI 49544	
Rick Keys	EVP, Supply Chain Operations & Manufacturing of	2929 Walker Ave,	616-453-6711
- <u></u>	General Partner – Meijer Group Inc.	Grand Rapids, MI 49544	
Peter Whitsett	EVP, Merchandising of General Partner - Meijer	2929 Walker Ave,	616-453-6711
	Group Inc.	Grand Rapids, MI 49544	
Julie Croll	SVP, Properties, Real Estate, Procurement of	2929 Walker Ave,	616-453-6711
	General Partner – Meijer Group Inc.	Grand Rapids, MI 49544	
Janet Kelley	SVP, General Counsel, Secretary of General Partner	2929 Walker Ave,	616-453-6711
,	- Meijer Group Inc.	Grand Rapids, MI 49544	
Karen Morris	SVP, Human Resources of General Partner - Meijer	2929 Walker Ave,	616-453-6711
	Group Inc.	Grand Rapids, MI 49544	
Daniel Webb	SVP, Finance and Administration/CFO of General	2929 Walker Ave,	616-453-6711
	Partner – Meijer Group Inc.	Grand Rapids, MI 49544	

ATTACHMENT B

Describe the product or service to be produced or offered at the project site:

Our Central Fill Project is the process of preparing at a remote location (outside our Retail Units) prescriptions on behalf of the individual retail stores; which subsequently delivers back to the originating store for customer pickup or direct delivery. The project entails facilitating an offsite building of approximately 50,000 to 75,000 sq. ft. operating in conjunction with our retail pharmacies with a goal of filling greater than 25 percent of all incoming daily processed prescriptions through technology and automation. This facility and initiative will strategically place Meijer for future phases and growth within the pharmacy arena. With a goal of increasing our service levels, simplifying daily tasks, and controlling costs. Future expansion is a possibility after this project is initiated.

ATTACHMENT C

List below the equipment for which you are seeking an economic revitalization area designation.

Logistics Equipment - Tote Conveyor System, Parata Dispensing Modules, Back-Up Manual Cart Stations, Replenishment Stations, Verification Stations, Bulk Stations, Packing (auto and manual) Stations, Package Sorter, Flow Racks, and Spare Parts

ITS/Software - McKesson (HVS) - System Engineering, System Planographing, System Integration, Field Testing, System Training and System Support, SBMO Software - Services, Training, Interface, Development with Stores and Central Fill Facility

ATTACHMENT D

PUBLIC BENEFIT INFORMATION

Additional Full-Time Employment

Occupation	Occupation Code	Number of Jobs	Total Payroll
Pharmacists	29-1051	3	\$405,000
Pharmacy Technicians	29-2052	10	\$390,000
Clerical	43-9061	10	\$350,000
Receiving/Inventory	43-5071	3	\$117,000
Machine Attendant	51-4041	1	\$35,000
Repair Technician	49-2094	1 .	\$45,000
Facility Director/Supervisors	43-1011	3	\$188,697
System Administrator	15-1142	1	\$50,000
Retail Administrative Assistant	43-6014	.1	\$36,390

ATTACHMENT TO:

INDIANA STATEMENT OF BENEFITS - PERSONAL PROPERTY FORM SB - 1/ PP

Description of manufacturing equipment and/or research and development equipment and/or logistical distribution equipment and/or information technology equipment

Logistics Equipment – Tote Conveyor System, Parata Dispensing Modules, Back-Up Manual Cart Stations, Replenishment Stations, Verification Stations, Bulk Stations, Packing (auto and manual Stations, Package Sorter, Flow Rack, and Spare Parts

ITS/Software — McKesson (HVS) — System Engineering, System Planographing System Integration, Field Testing, System Training and System Support, SBMO Software — Services, Training, Interface, Development with Stores and CFF

STATEMENT OF BENEFITS PERSONAL PROPERTY State Form 51764 (5-04)

State Form 51764 (5-04)
Prescribed by the Department of Local Government Finance

CITY OF FT WAYNE

FORM SB - 1 / PP

MAY 31 20124m2

INSTRUCTIONS:

- 1. This statement must be submitted to the body designating the economic revitalization proposing to the public hearing if the designating body requires information from the applicant in making its decision about whether to designate an Economic Revitalization Wea. Differwise this statement must be submitted to the designating body BEFORE a person installs the new manufacturing equipment and/or research and development equipment, and/or logistical distribution equipment and/or information technology equipment for which the person wishes to claim a deduction. "Projects" planned or committed to after July 1, 1987 and areas designated after July 1, 1987 require a STATEMENT OF BENEFITS. (IC 6-1.1-12.1)
- Approval of the designating body (City Council, Town Board, County Council, etc.) must be obtained prior to installation of the new manufacturing equipment and/or research and development equipment and/or logistical distribution equipment and/or information technology equipment, BEFORE a deduction may be approved
- 3. To obtain a deduction, Form 322 ERA/PPME and/or Form 322 ERA/PP Other, must be filed with the county auditor. Form 322 ERA/PPME and/or Form 322 ERA/PP Other must be filed between March 1 and May 15 of the assessment year in which new manufacturing equipment and/or research and development equipment and/or logistical distribution equipment and/or information technology equipment becomes assessable, unless a filing extension has been obtained. A person who obtains a filing extension must file the form between March 1 and the extended due date of that year.
- 4. Property owners whose Statement of Benefits was approved after June 30, 1991 must submit Form CF-1 annually to show compliance with the Statement of Benefits. (IC 6-1.1-12.1-5.6)
- 5. The schedules established under IC 6-1.1-12.1-4(d) and IC 6-1.1-12.1-4.5(e) effective July 1, 2000 apply to any statement of benefits filed on or after July 1, 2000. The schedules effective prior to July 1, 2000 shall continue to apply to those statement of benefits filed before July 1, 2000.

SECTION 1			TAXPAYER I	NEORMATIO	าม				
Name of taxpayer	<u>'</u>		IAAFAIENI	MEQINIMATIC	214				
Meijer Stores Limi	ted Partnershin								
Address of taxpayer (street	•	and ZIP code)						
ridardos or tariparyor torros	or and married or, any, and		,						
2929 Walker Ave	NW, Grand Rapids,	MI 49544							
Name of contact person					·		Telephone n	ımber	
Robert M. Vujea							(616) 791	-5922	
SECTION 2	L	OCATION AN	D DESCRIPTI	ON OF PRO	POSED PRO	JECT			
Name of designating body	1						Resolution n	umber	77.
Fort Wayne Comm	on Council								
Location of property				Count	•		Taxing distric	ŧ	
1515 Profit Drive				Alle	n		073		
Description of manufactur and/or logistical distributio	ing equipment and/or res	search and de	velopment equ	uipment				ESTIMATED	•
(use additional sheets if n		madon techn	blogy equipme	TRL .			Start Da	te Con	pletion Date
See attached					Manufacturir	ng Equipment		Í	
See allached					R & D Equip	ment			
					Logist Dist E	quipment *	10/16/201	2 1/3	1/2013
					 IT Equipmen	† *	10/16/201	0 4/0	/2013
A COMPANIANT OF THE STATE OF TH			AND CALAB	150 40 550				2 1/3	1/2013
SECTION 3	ESTIMATE OF				ULI OF PRO	_		Salariae	
Current number	Salaries	Number	retained	Salaries 0.00	OLI OF PRO	Number a		Salaries	87.00
Current number 0	Salaries 0.00	Number 0	retained	Salaries 0.00		Number a		Salaries 1,617,0	87.00
Current number 0 SECTION 4	Salaries 0.00 ESTIN	Number 0 NATED TOTA Manufa	retained L COST AND totaling	Salaries 0.00 VALUE OF F	PROPOSED P	Number a 33' ROJECT	additional	1,617,0	
Current number 0 SECTION 4 NOTE: Pursuant to IC 6-1	Salaries 0.00 ESTIN .1-12.1-5.1 (d) (2) the	Number 0 MATED TOTA	retained L COST AND cturing ment	Salaries 0.00 VALUE OF F	PROPOSED P	Number a	edditional	1,617,0	pment *
Current number 0 SECTION 4	Salaries 0.00 ESTIN .1-12.1-5.1 (d) (2) the	Number 0 NATED TOTA Manufa	retained L COST AND totaling	Salaries 0.00 VALUE OF F	PROPOSED P	Number a 33' ROJECT	additional	1,617,0	
Current number 0 SECTION 4 NOTE: Pursuant to IC 6-1	Salaries 0.00 ESTIN .1-12.1-5.1 (d) (2) the	Number 0 IATED TOTA Manufa Equip	L COST AND cturing ment	Salaries 0.00 VALUE OF F	PROPOSED P quipment Assessed	Number a 33' ROJECT Logist Dist	edditional Equipment * Assessed	1,617,0	pment *
Current number 0 SECTION 4 NOTE: Pursuant to IC 6-1 COST of the property is co	Salaries 0.00 ESTIN .1-12.1-5.1 (d) (2) the onfidential.	Number 0 MATED TOTA Manufa Equip Cost	L COST AND cturing ment	Salaries 0.00 VALUE OF F R & D Ec	PROPOSED F quipment Assessed Value	Number a 33' PROJECT Logist Dist	edditional Equipment * Assessed Value	1,617,0 IT Equ Cost	pment * Assessed Value 0.00
Current number 0 SECTION 4 NOTE: Pursuant to IC 6-1 COST of the property is co	Salaries 0.00 ESTIN 1.1-12.1-5.1 (d) (2) the confidential.	Number 0 MATED TOTA Manufa Equip Cost	L COST AND cturing ment	Salaries 0.00 VALUE OF F R & D Ec	PROPOSED F quipment Assessed Value	Number a 33' ROJECT Logist Dist Cost 0.00	Equipment * Assessed Value 0.00	1,617,0 IT Equ Cost 0.00 1,500,000 0	Pment * Assessed Value 0.00 500,000.00 0.00
Current number 0 SECTION 4 NOTE: Pursuant to IC 6-1 COST of the property is of Current values Plus estimated values of plus estimated values upo	Salaries 0.00 ESTIN 1.1-12.1-5.1 (d) (2) the onfidential. proposed project rty being replaced n completion of project	Number 0 MATED TOTA Manufa Equip Cost 0.00	L COST AND Curing oment Assessed Value 0.00	Salaries 0.00 VALUE OF F R & D Ec Cost 0.00	PROPOSED F quipment Assessed Value 0.00	Number a 33′ ROJECT Logist Dist Cost 0.00 6,580,000 0.00 6,580,000	Equipment * Assessed Value 0.00 3,000,000 0.00 3,000,000	1,617,0 IT Equ Cost 0.00 1,500,000	Pment * Assessed Value 0.00 500,000.00 0.00
Current number 0 SECTION 4 NOTE: Pursuant to IC 6-1 COST of the property is concurrent values Plus estimated values of plus values of any property	Salaries 0.00 ESTIN .1-12.1-5.1 (d) (2) the onfidential. proposed project rty being replaced in completion of project WASTE CO	Number 0 MATED TOTA Manufa Equip Cost 0.00	COST AND cturing ment Assessed Value 0.00	Salaries 0.00 VALUE OF F R & D Ec Cost 0.00 0.00	PROPOSED F quipment Assessed Value 0.00	Number a 33' PROJECT Logist Dist Cost 0.00 6,580,000 0.00 6,580,000 HE TAXPAY	Assessed Value 0.00 3,000,000 0.00 3,000,000	1,617,0 IT Equ Cost 0.00 1,500,000 0	Pment * Assessed Value 0.00 500,000.00 0.00
Current number 0 SECTION 4 NOTE: Pursuant to IC 6-1 COST of the property is concerned values Current values Plus estimated values of plus estimated values upon SECTION 5 Estimated solid waste concerned.	Salaries 0.00 ESTIN .1-12.1-5.1 (d) (2) the onfidential. proposed project rty being replaced in completion of project WASTE CO	Number 0 IATED TOTA Manufa Equip Cost 0.00 0.00	COST AND cturing ment Assessed Value 0.00	Salaries 0.00 VALUE OF F R & D Ec Cost 0.00 0.00 NEFITS PR	PROPOSED F quipment Assessed Value 0.00 0.00 OMISED BY I	Number a 33' PROJECT Logist Dist Cost 0.00 6,580,000 0.00 6,580,000 HE TAXPAY	Assessed Value 0.00 3,000,000 0.00 3,000,000	1,617,0 IT Equ Cost 0.00 1,500,000 0	Pment * Assessed Value 0.00 500,000.00 0.00
Current number 0 SECTION 4 NOTE: Pursuant to IC 6-1 COST of the property is concerned to the property of the property is concerned to the property of the pr	Salaries 0.00 ESTIN .1-12.1-5.1 (d) (2) the onfidential. proposed project rty being replaced in completion of project WASTE CO	Number 0 MATED TOTA Manufa Equip Cost 0.00 0.00	COST AND cturing ment Assessed Value 0.00	Salaries 0.00 VALUE OF F R & D Ec Cost 0.00 0.00 NEFITS PR stimated haz	PROPOSED F quipment Assessed Value 0.00 0.00 OMISED BY 1 zardous waste	Number a 33′ PROJECT Logist Dist I Cost 0.00 6,580,000 0.00 6,580,000 HE TAXPAYI	Assessed Value 0.00 3,000,000 0.00 3,000,000	1,617,0 IT Equ Cost 0.00 1,500,000 0	Pment * Assessed Value 0.00 500,000.00 0.00
Current number 0 SECTION 4 NOTE: Pursuant to IC 6-1 COST of the property is concerned to the property of the property is concerned to the property of the pr	Salaries 0.00 ESTIN .1-12.1-5.1 (d) (2) the onfidential. proposed project rty being replaced in completion of project WASTE CO	Number 0 MATED TOTA Manufa Equip Cost 0.00 0.00	COST AND Couring ment Assessed Value 0.00 ID OTHER BE	Salaries 0.00 VALUE OF F R & D Ec Cost 0.00 0.00 NEFITS PR stimated haz ERTIFICATI ttations in the state of the state	PROPOSED F quipment Assessed Value 0.00 0.00 OMISED BY 1 zardous waste	Number a 33′ PROJECT Logist Dist I Cost 0.00 6,580,000 0.00 6,580,000 HE TAXPAYI converted (p	Assessed Value 0.00 3,000,000 0.00 3,000,000	1,617,0 IT Equ Cost 0.00 1,500,000 0.00 1,500,000	Pment * Assessed Value 0.00 500,000.00 0.00 500,000.00

ATTACHMENT TO:

INDIANA STATEMENT OF BENEFITS - PERSONAL PROPERTY FORM SB - 1/ PP

Description of manufacturing equipment and/or research and development equipment and/or logistical distribution equipment and/or information technology equipment

Logistics Equipment – Tote Conveyor System, Parata Dispensing Modules, Back-Up Manual Cart Stations, Replenishment Stations, Verification Stations, Bulk Stations, Packing (auto and manual Stations, Package Sorter, Flow Rack, and Spare Parts

ITS/Software – McKesson (HVS) – System Engineering, System Planographing System Integration, Field Testing, System Training and System Support, SBMO Software – Services, Training, Interface, Development with Stores and CFF

STATEMENT OF BENEFITS REAL ESTATE IMPROVEMENTS

State Form 51767 (R2 / 1-07)
Prescribed by the Department of Local Government Finance

CITY OF FT WAYNE

20 13 PAY 20 14

FORM SB-1 / Real Property

MAY 3 1 2012 gm

This statement is being completed for real property that qualifies under the followin	g Indiana Code (check one box):
Redevelopment or rehabilitation of real estate improvements (IC 6-1.1-12.1-4) Eligible vacant building (IC 6-1.1-12.1-4.8)	COMMUNITY DEVI
Eligible vacant building (IC 6-1, 1-12, 1-4.0)	the second court

INSTRUCTIONS:

- 1. This statement must be submitted to the body designating the Economic Revitalization Area prior to the public hearing if the designating body requires information from the applicant in making its decision about whether to designate an Economic Revitalization Area. Otherwise this statement must be submitted to the designating body BEFORE the redevelopment or rehabilitation of real property for which the person wishes to claim a deduction. "Projects" planned or committed to after July 1. 1987, and areas designated after July 1. 1987, require a STATEMENT OF BENEFITS. (IC 6-1.1-12.1)
- "Projects" planned or committed to after July 1, 1987, and areas designated after July 1, 1987, require a STATEMENT OF BENEFITS. (IC 6-1.1-12.1)

 2. Approval of the designating body (City Council, Town Board, County Council, etc.) must be obtained prior to initiation of the redevelopment or rehabilitation, BEFORE a deduction may be approved.
- To obtain a deduction, application Form 322 ERA/RE or Form 322 ERA/VBD, Whichever is applicable, must be filed with the County Auditor by the later
 of: (1) May 10; or (2) thirty (30) days after the notice of addition to assessed valuation or new assessment is mailed to the property owner at the address
 shown on the records of the township assessor.
- 4. Property owners whose Statement of Benefits was approved after June 30, 1991, must attach a Form CF-1/Real Property annually to the application to show compliance with the Statement of Benefits. [IC 6-1.1-12.1-5.1(b) and IC 6-1.1-12.1-5.3(j)]
- The schedules established under IC 6-1.1-12.1-4(d) for rehabilitated property and under IC 6-1.1-12.1-4.8(1) for vacant buildings apply to any statement
 of benefits approved on or after July 1, 2000. The schedules effective prior to July 1, 2000, shall continue to apply to a statement of benefits filed before
 July 1, 2000.

July 1, 2000.						
SECTION 1		TAXPAYER IN	FORMATION			
Name of taxpayer						
Meijer Stores Limi	ited Partnership					
Address of taxpayer (number	and street, city, state, and ZIP coo	ie)				
2929 Walker Ave I	NW, Grand Rapids, MI	49544				
Name of contact person			Telephone number		E-mail address	3
Robert M. Vujea			(616) 791-5922		robert.vui	ea@meijer.com
SECTION 2	LOCA	TION AND DESCRIPTION	ON OF PROPOSED PROJE	CT		
Name of designating body					Resolution nur	nber
Fort Wayne Comm	on Council					
Location of property			County		DLGF taxing d	istrict number
1515 Profit Drive			Allen		073	
Description of real property im	provements, redevelopment, or r	ehabilitation (use additional	sheets if necessary)			date (month, day, year)
48,144 square foot	industrial building built	in 1966. Requires	substantial repairs and		07/01/20)12
	f, parking lot surface, w	indow replacement	, floor surfaces, light fix	tures,	·	oletion date (month, day, year)
security, docks and				±	11/30/20	12
SECTION 3			ES AS RESULT OF PROPO	,		
Current number	Salaries	Number retained	Salaries	Number add	litional	Salaries
0.00	\$0.00	0.00	\$0.00	33.00		\$1,617,087.00
SECTION 4	ESTIMATE	D TOTAL COST AND \	ALUE OF PROPOSED PRO			
i e	5-1.1-12.1-5.1 (d) (2) the CO S	ST of the property		ESTATE I	MPROVEMEN	
is confidential.			COST		ASS	SESSED VALUE
Current values			1.100.000.00		537,000.00	
Plus estimated values of			1,161,000.00		160,000,00	
Less values of any prop			0.00		0.00	
	oon completion of project	OTHER REVEEITS RE		000.00		700,000.00
SECTION 5	WASTE CONVERTED AND	OTHER BENEFITS PRO	JIMISED BY THE TAXPAYE	K		
Estimated solid waste c	onverted (pounds)		Estimated hazardous was	ste converte	ed (pounds)	
Other benefits						_
			•			·

The section of the se			e de la companya de			
		TAXPAYER CE	RTIFICATION			
I hereby certify that th	ne representations in this	statement are true.				
Signature of authorized repres			Title		Date signed (m	, ,,,
Kobert M	- Vegaa		Property Tax Manage	er	05/29/201	12
	11	_				

EXHIBIT A

PARCEL NO. 02-07-22-253-001.000-073

(TITLE COMMITMENT NUMBER N-106967 BY FIDELITY NATIONAL TITLE INSURANCE COMPANY DATED 02/13/2012)

DESCRIPTION AS FURNISHED AND SURVEYED:

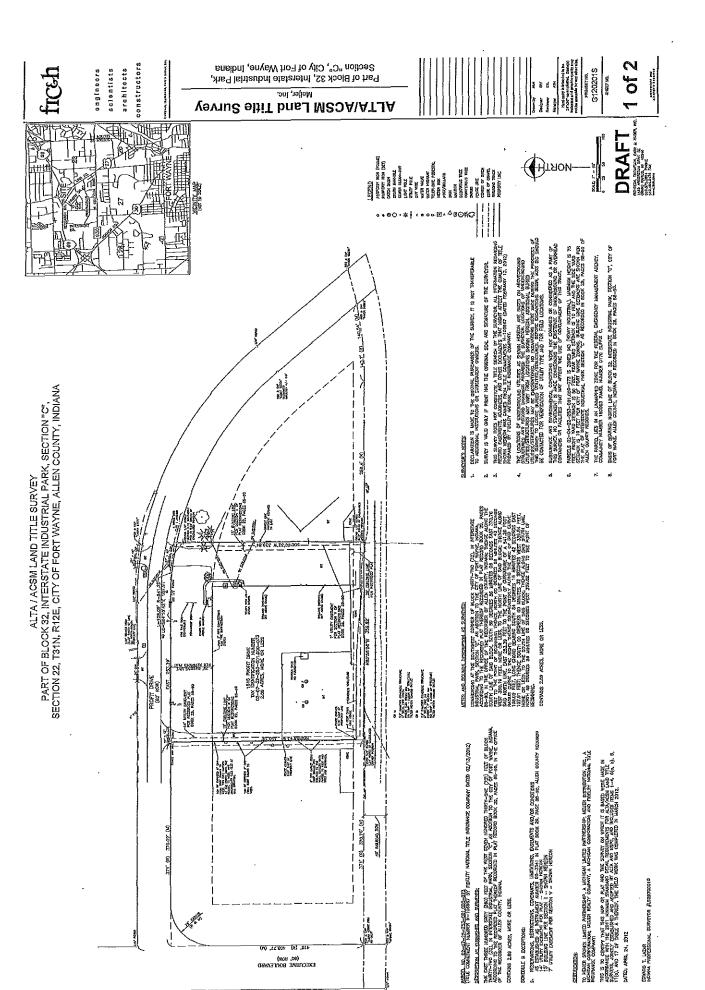
THE EAST THREE HUNDRED SIXTY (360) FEET OF THE WEST SEVEN HUNDRED THIRTY-ONE (731) FEET OF BLOCK THIRTY-TWO (32), IN INTERSTATE INDUSTRIAL PARK, SECTION "C", AN ADDITION TO THE CITY OF FORT WAYNE, INDIANA, ACCORDING TO THE RECORDED PLAT THEREOF RECORDED IN PLAT RECORD BOOK 29, PAGES 88-90, IN THE OFFICE OF THE RECORDER OF ALLEN COUNTY, INDIANA.

CONTAINS 2.89 ACRES, MORE OR LESS.

METES AND BOUNDS DESCRIPTION AS SURVEYED:

COMMENCING AT THE SOUTHWEST CORNER OF BLOCK THIRTY-TWO (32), IN INTERSTATE INDUSTRIAL PARK, SECTION "C", AN ADDITION TO THE CITY OF FORT WAYNE, INDIANA, ACCORDING TO THE RECORDED PLAT THEREOF RECORDED IN PLAT RECORD BOOK 29, PAGES 88-90, IN THE OFFICE OF THE RECORDER OF ALLEN COUNTY, INDIANA; THENCE ALONG THE SOUTH LINE OF SAID BLOCK, SOUTH 89 DEGREES 56 MINUTES 06 SECONDS EAST 370.76 FEET TO THE POINT OF BEGINNING; THENCE NORTH 00 DEGREES 08 MINUTES 43 SECONDS WEST 350.19 FEET, MORE OR LESS, TO THE NORTH LINE OF SAID BLOCK; THENCE ALONG SAID NORTH LINE, EAST 253.39 FEET TO THE POINT OF CURVATURE OF A 541.20 FOOT RADIUS CURVE TO THE RIGHT; THENCE SOUTHEASTERLY ALONG THE ARC OF SAID CURVE 108.09 FEET, LONG CHORD BEARING SOUTH 84 DEGREES 16 MINUTES 42 SECONDS EAST 107.91 FEET; THENCE SOUTH 00 DEGREES 00 MINUTES 32 SECONDS WEST 339.84 FEET, MORE OR LESS, TO THE SOUTH LINE OF SAID BLOCK; THENCE ALONG SAID SOUTH LINE, NORTH 89 DEGREES 56 MINUTES 06 SECONDS WEST 359.82 FEET TO THE POINT OF BEGINNING.

CONTAINS 2.89 ACRES, MORE OR LESS.



engineers

onstructors: architects

scientists

econdotes with Title 883, Action 1. Refe 12, Sections 1 through 35 of Do indicas Administrator Code, I was prevented to the submitter produce the configuration for indications of the indication of the lines and restricted for this subject proces of a great of the configuration of the lines and t

MISCREPANCIES IN REDORDED DESCRIPTIONS AND/OR PLATS

an additional advantage where a formal and an additional properties of the properties of the the throughout desirable of the properties o

PURPOSE OF SURVEY

A 2004 care led on described in a vertraity dand between 1510 Parit Dain Associates. LID, on Judons Limited Desgraphs, A offen describer in State of vertrained to the contraction of the describer in State of vertrained to the State of the The purpose of this plat of asirvey – ALTA/ACSM Lend Title Survey in to porform a retracament boundary murring of that real estate described in the following recent documents: BASIS OF BEARING

The best of branching of this state of course, in the section of East form in the States (April-orders) fine of Prefit.

The best also been to be been too of East SD, from the State of Personal Additional East State of State of East SD, from the State of Personal Additional East State of East SD, from the State of Personal Additional East State of East SD, from the State of Personal Additional East State of East SD, from the State of Personal East SD, from the SD, from

hatter was monarcely found from self-old off, "Institute blacking Owd, Section C.", but south, like were namely like the place of the survey. The was the self-old control of the survey. They was 15 monarcels south the eye of the survey. They was 15 monarcels south the eye of the survey is monarcels south the eye of the survey flower breakflow to suit percell, if these is family, 3.5 of them was compare they was alread as shown on the defaminghest plat.

() 3/6' recal found in the Northeast quarient of the intersection of Eastwine Boulevard and Profit Driva. Sald recal appointed to be in good condition and balow grada approximately 0.4 feet. (2) 3/5' rand faind on the North deth-of-way of Phofit Driva of the paint of currentine (PD). Said rand propered to the in pool considered on the days of a ratificat of this below preds approximately 0.2 feet. Said red cauld be adopted to switten movement in first end; while pure ratio prepared to be stable.

(3) 3/2 rand found an the Marth Holdware-way of Prest. Drive at the point of tongency (Pr), Said rand appeared to be in good consilien and below grade approximately Q.4 feet.

(4) & (5) Teds and surveyor's ness reading "SQLES \$2724" found at the intersections of the Northwest and Subsection representation of Front Solvin with the North Spir-op-read to be the Promytosia (Northwest) stylic of-self, Constitute of the intensitation was good found were not disturbed and cops were saily founded.

and and amenying our beading "Market Stocks" was an in Sacratharia (debrud-regular at Finds India of Parket In

(2) 3/8'renod found at the Northeast corner of the subject parred. The top of moid send appeared to be sooing approximately 0.23.5 set Sentjerfy on If elightly disturbed. The top of the renod was of the senne grade surrequiring terrols.

mag nell found at the Northwest corner of the ablickt parcel. Said nell apparant to be in good condition in blandinges awrons in the west other of the ablick parcel off of Profit Drive. cod and atmosphy's cup woulding "TAZNA ASSEC FIRM NO ORDO" found at the inhermotism of the North line of Permotyhedia Kalezna fight-ol-innyy and the Sect influend-way line of Leadurish Bublinghout, Solid moviment, Isoning Sulliardy approximationley DG. Nex and Yest opportunately DC seet store grade. (10) and ened susceptor's case recording "UpDigG SIAPA" was found at the historisation of the South lies of the Permagnolis Related (Application) and the Size (Application) and the Size (Application) and the Size (Application) and the Application (Application) and the Applicati

1)1) 1/27 wrod found at the intermeditor of the South lies of the Personaleration Relinced right—of-ways and the right—care into the Southies Boldevert. Seld rated was leasing Northerly approximately 0.4 feet and was No. 50st approximately approximately 0.4 feet and was

(12) 5/d" rand found at the Southwest comer of the subject porcel, Sald rand appeared to be in good condition stroight up and down and was 0.2 feet above the grade of the reak for the Relinade bed at the lecentar. [12] 3/8"retod was framd at the Southmant corner of the subject porcel. Sold rerad opposited to be in good bandfron and oppositently 0.1 see below grade. ppo of News Improvements in this Statement center of the pecent of 150° Pech One. Jack, pp. 2,42° senter red. In the result of the Carl Acts of a word often approximately CA Treat bases grade. The receivers the redistrict to said down, to the a solidity of the Improvement is questionable alone it is locate in the poli. Estimate estatings of the positi is while approximately DA Test. long with the 13 minimants shown on tool pild, there were 2 additional monuments found on the Kocks shit-of-way the of Profit Drive that were additional monuments that were not on the accommentated pilds

The other measurest was charm on the plot is the Soldward commer of the Comment's bloken Backey or 1500 and Prof. My had commented from the but by Commenter of the commenter of

3.24 feat — In on East—West direction along the South line of Block 52 from the Southwest common of subject commons of subject of the Southwest 37.10 feat, instanton 50.10 3.47 feet — the 3/Prevene not found near its Southeast sorten location of 1610 Profit Drive was determited to We 0.47 feet in solution of the right-off-location determination have on the usine 3 menuments found on the construction that medical the determination will be accommand of 0.44 feet. J.28 feet — in on Emi-West dinetien elong the North fine of the aubiest porcel from the PC on the Seeth Spakin-on-way line of Profit Drivo to the Northwest comer of subject parcel (monded 2022 fost, measured 223.28 Sest) 34 feet in in a Northwest-Southeast Ghadlan along the North right-nor-woy line of Profit Date from the PC to The Tof the owner we fire Mathewal feed of Block 32 (incorded \$25.55 feet with a curve trades of GD2.9 feet, measured 32.51.0 feet with a routher of GD1.20 feet). The PC on the South right-of-way line of Profit. Drive on the North side of the subject parcel was set 60 foot suppreficular to the feeind Meetly PC monument. Due to the lack of obsers in the start, the found may noil with cocamical of the Marthwest comper of the porteci. The prospited may noil way determined to be 0.04 feet Newthonly of the collected comper founds. O.XIZ feet ". in on Costwitted direction on the North right—of—woy line of Profit Drive from He inhormation with the Cost Higher-Impy line of Execution Boulevird to the PC North of Block 32 (recorded 623.5 feet, magnited 8533.5 (est) all found monimisms. Only were not distanced were held due to the lock of mathematical closure. There was no estance that these manuments weren't enjoined or reset from engined pilet monimentation. 0.18 feet \sim in a North-South direction along the West Rive of autiliest parked from the Northwest corner to the Southwest corner focusing 53.0,0 feet, 2.18 feet — in an East—West direction clong the South Ene of subject parcol from the Seethwest comer to the Southwest corner (recorded 200.0 feet, meneured 358.82 foot) 0.08 task - in a North-South direction along the East line of autiject parad from the Sautheast corner to the Northeast corner (arcorded 130,0 feet, measured 339.58 feet) 0.59 feet — in o generally Zont-West direction oborg the North lies of the publicst percel from the Aiesteach securic bits DC on the Schulz hight-city-copy loss of Profit have (necessed regards length cares gaves 197.5 feet with o securic of \$4.25 feet, measures 105.00 feet clong a curve with a resolute of \$41.50 feet). 0.51 fast \sim in on Sobt-Woot devotion from the Horthwest corner of subject percel to the Northwest corner of Black 32 of efectmentives pict (recorded 371.0 feet, measured 370.08 feet) ell diamopopolen anown ora based on dimonalone en nor the piot el Interajato industrial Perk Section "C" es veorded in Book 23, Pegos 28–29 of Alan Ceunty, indene Records.

The top of the Northead parest across monament that was found to be loading 0.25 feet Southerfy was detained to the Co. 25.2 test shoutherfy of the equation comes towards comment with a control southead comment was detained to be 0.25 feet including of the collected comme benchm. The record Southead commentment was determined to be 0.17 feet Southeary of the colonised comme benchm.

Part of Block 32, Interstate Industrial Park, Section "C", City of Fort Wayne, Indiana

Meijer, Inc. ALTA/ACSM Land Title Survey

> J-2,3 feet - sewall like in biliminals povement near East parcel line where povement has recently been starfaced for parest to the East DISCREPANCES IN THE LINES OF OCCUPATION AND/OR POSSESSION

0~3.26 feel ~ everheed ullity lines and ulifty pole over East line of subject parcel

JOD-15, folk - Nerth-South 6" compoded pladfo plan along West line of the pance company round water from the process to building to Year. This folk which the planted 7 feet size utility coverent along the free fine of the proces. 2.0-0.0 feet - East-West villity and and willby pale over South the of subject pared

Left feat — rook hear of Reliand entered like subject parest but its opposen to he spillwer and is past the obstance of the source of the spillwer in the source of the spillwer in the spillw the day begind or the XTP of Guidelan amproper data dreament with reconstruction than the statements of the STP of Guidelan amproper data decreament. The statement of the state

No purolo evidente pre/or testinony regarding obsve-described charapenoles in the lines of eccupation and/or possession; a presented to Fishback, Thompson, Cerr, and Huber, Inc. during the course of the ALTA/ACSA Land Tille Servey.

There may be unwritten rights opposibled with the unsertainties discussed and the elient should opposine their an or or negate of presentations of the elientiation of

Although plat of "Materials Indiazing Park, Stackhon Cu" sees recented in Book 25, Pages 88–85 of Man County, the observations practice and the observations of the observation of t PELATINE POSITIONAL, ACCURACY — LINEASH SURACY

the reloubse positioned economy, due to reprete meter in measurement, of the corners of this survey are within the superimenser for an 'Driven' price of the SO psym') are delited by Tale 86%, Article 1, Role 12, circles 7 of the influence Administrative Codes. The relative positional accuracy, due to embiguities in found monum stimoted to be no more than 0.20 feet.

DRAFI

2 of 2

молетиа G120201S

Admn.	Appr.	

DIGEST SHEET

TITLE OF ORDINANCE:

Declaratory Resolution

DEPARTMENT REQUESTING ORDINANCE:

Community Development Division

SYNOPSIS OF ORDINANCE: Meijer Stores Limited Partnership is requesting the designation of an Economic Revitalization Area for both real and personal property improvements in the amount of \$9,241,000. In order to expand, Meijer Stores Limited Partnership will refurbish and occupy a vacant industrial building while also installing logistical and information technology equipment.

EFFECT OF PASSAGE: Installing new equipment and refurbishing the structure will allow Meijer Stores Limited Partnership to strategically plan for future phases and growth within the pharmacy arena. Thirty-three full-time jobs will be created.

EFFECT OF NON-PASSAGE: Potential loss of development and thirty-three full time jobs.

MONEY INVOLVED (DIRECT COSTS, EXPENDITURES, SAVINGS): No expenditures of public funds required.

ASSIGNED TO COMMITTEE (PRESIDENT): Mitch Harper and John Shoaff

MEMORANDUM



To:

City Council

FROM:

Adam Welch, Economic Development Specialist

DATE:

June 4, 2012

RE:

Request for designation by Meijer Stores Limited Partnership as an ERA for

eligible vacant building and real and personal property improvements

BACKGROUND

	PROJECT ADDRESS: 1515	Profit Drive PRO.	JECT LOCATED WITHIN:	Not Applicabl
	PROJECT COST:	\$ 9,241,000 Cou	NCILMANIC DISTRICT:	:
	COMPANY PRODUCT OR SERVICE PROJECT DESCRIPTION:	individual retail Meijer Stores Li	mited Partnership will refurbish a o purchasing new logistical equipn	nd occupy a vacant
1	CREATED		RETAINED	
	JOBS CREATED (FULL-TIME):	33	JOBS RETAINED (FULL-TIME):	(
I	JOBS CREATED (PART-TIME):		JOBS RETAINED (PART-TIME);	•
ļ	TOTAL NEW PAYROLL:	\$ 1,617,087.00	TOTAL RETAINED PAYROLL:	
	AVERAGE SALARY (FULL-TIME NEW):	\$ 49,002.64	. AVERAGE SALARY (FULL-TIME RETAI	INED):
	Yes No N/A	Project will encourage industrial use?	PENEFIT REVIEW vacant or under-utilized land appropriat has been vacant for two years	e for commercial or
	Yes 🛛 No 🗌 N/A 🗍	Wayne?	nated is consistent with land use policies to be designated is zoned IN3; He	•
	Yes No No N/A	structure? Explain: This is an	improvement or replacement of a detering industrial building built in 1966 the leteriorating. It is in need of substanting in the leteriorating.	hat has been vacant
	Yes No No N/A		improvement or replacement of obsolete ent and/or information technology and/o	
	Yes No N/A	Project will result in si energy or other useful	gnificant conversion of solid waste or ha products?	zardous waste into

	Explain:
Yes No No N/A	Project encourages preservation of an historically or architecturally significant structure? Explain:
Yes No No N/A	Construction will result in Leadership in Energy and Environmental Design (LEED) certification by the U.S. Green Building Council? Explain:
Yes No No N/A	Construction will use techniques to minimize impact on combined sewer overflows? (i.e. rain gardens, bio swales, etc.) Explain:
Yes No No N/A	ERA designation induces employment opportunities for Fort Wayne area residents? Explain:
Yes No No N/A	Average wage of all full-time jobs to be created is at least 150% of current Federal minimum wage. Explain: The average wage of full-time jobs created is 325% of the current Federal minimum wage rate.
Yes 🗌 No 🗍 N/A 🖂	Average wage of all full-time jobs to be retained is at least 150% of current Federal minimum wage. Explain: The average wage rate of full-time jobs retained is of the current Federal minimum wage rate.
Yes 🛛 No 🗌 N/A 🗍	Taxpayer is NOT delinquent on any or all property tax due to any taxing jurisdiction within Allen County. Explain:
	POLICY

Per the policy of the City of Fort Wayne, the following guidelines apply to this project:

- 1. The period of deduction for real property is 10 years.
- 2. The period of deduction for personal property is 10 years
- 3. The period of deduction for eligible vacant building is one year

Under Fort Wayne Common Council's tax abatement policies and procedures, Meijer Stores Limited Partnership is eligible for a 10 deduction on real and personal property improvements. Attached is a spreadsheet that shows how the application scored under the review system.

ine a _l	opheaton scored under the review system.
	COMMENTS
Signed:	Man J. Weld
	Economic Development Specialist
Reviewed:	Elissà Mc Day
	Economic Development Specialist

COMMUNITY DEVELOPMENT DIVISION

Personal Property Abatements

Tax Abatement Review System

	Points Possible	Points Awarded
Total new investment in equipment		10
Over \$5,000,000	10	
\$1,000,000 to \$4,999,999	8	
\$500,000 to \$999,999	6	
\$0 to \$499,999	4	
Total number of jobs created and/or retained		6
Over 150	10	
75 to 149	8	
25 to 74	6	
10 to 24	4	
Under 10	2	
Current # of employees increases 50-99%	6	0
Current # of employees increases 100% or more	8	0
Average annual salary of full-time jobs created and/or retained are % of the Federal Minimum Wage *		10
Greater than 300% of the Federal Minimum Wage	10	
201% to 300% of the Federal Minimum Wage	7	
151% to 200% of the Federal Minimum Wage	3	
150% of the Federal Minimum Wage	1	
Health insurance provided by the company	5	5
Project involves reinvestment at current location of a business	10	0
Project involves new or startup business	5	5
Construction uses green building techniques (ie LEED Certification)	5	0
Construction uses techniques to minimize impact on Combined Sewer Overflows (CSOs)	2	0
Project is located in a HUBzone	10	0
	Total	36

7 to 11 Points - Three Year Abatement	
12 to 16 Points - Five Year Abatement	
17 to 23 Points - Seven Year Abatement	
24 to 60 Points - Ten Year Abatement	

^{*} If Average annual salary of the full-time jobs created by listed occupation is 10% or greater than the average salary for Allen County using current occupational employment statistics, then the applicant is eligible for an alternate deduction schedule.

Year 1 Year 2 Year 3 Year 4	
Year 3	100%
	100%
Year 4	100%
	100%
Year 5	100%
Year 6	90%
Year 7	80%
Year 8	65%
Year 9	50%
Year 10	40%
7 Year	
Year 1	100%
Year 2	100%
Year 3	100%
Year 4	100%
Year 5	100%
Year 6	71%
Year 7	43%

Real Property Abatements

Tax Abatement Review System

	Points Possible	Points Awarded
Total new investment in real property (new structures and/or rehabilitation)		10
Over \$1,000,000	10	
\$500,000 to \$999,999	8	
\$100,000 to \$499,999	6	
Under \$100,000	4	
Total number of jobs created and/or retained		6
Over 150	10	
75 to 149	8	
25 to 74	6	
10 to 24	4	
Under 10	2	
Current # of employees Increases 50-99%	6	0
Current # of employees increases 100% or more	8	0
Average annual salary of full-time jobs created and/or retained are % of the Federal Minimum Wage		10
Greater than 300% of the Federal Minimum Wage	10	
201% to 300% of the Federal Minimum Wage	7	
151% to 200% of the Federal Minimum Wage	3	
150% of the Federal Minimum Wage	1	
Health insurance provided by the company	5	5
Project involves reinvestment at current location of a business	10	0
Project involves new or startup business	5	5
Construction uses green building techniques (le LEED Certification)	5	0
Construction uses techniques to minimize impact on Combined Sewer Overflows (CSOs)	2	0
Project is located in a HUBzone	10	0
	Total	36

7 to 11 points - Three Year Abatement	
12 to 16 points - Five Year Abatement	
17 to 23 points - Seven Year Abatement	
24 to 67 points - Ten Year Abatement	

^{*} If Average annual salary of the full-time jobs created by listed occupation is 10% or greater than the average salary for Allen County using current occupational employment statistics, then the applicant is eligible for an alternate deduction schedule.

<u>10 Year</u>	
Year 1	100%
Year 2	100%
Year 3	100%
Year 4	100%
Year 5	100%
Year 6	90%
Year 7	80%
Year 8	65%
Year 9	50%
Year 10	40%
7 Year	
Year 1	100%
Year 2	100%
Year 3	100%
Year 4	100%
Year 5	100%
Year 6	71%
Year 7	43%