A DECLARATORY RESOLUTION designating an "Economic Revitalization Area" under I.C. 6-1.1-12.1 for property commonly known as 2980 E. Coliseum Blvd., Fort Wayne, Indiana 46805 (Intellectual Technology, Inc.)

WHEREAS, Petitioner has duly filed its petition dated October 25, 2013 to have the following described property designated and declared an "Economic Revitalization Area" under Sections 153.13-153.24 of the Municipal Code of the City of Fort Wayne, Indiana, and I.C. 6-1.1-12.1, to wit:

Attached hereto as "Exhibit A" as if a part herein; and

WHEREAS, said project will result in the occupation of an eligible vacant building under I.C. 6-1.1-12.1-4.8; and

WHEREAS, said project will create 20 full-time and 10 part-time, permanent jobs for a total new, annual payroll of \$1,651,000, with the average new annual job salary being \$55,033 and retain 38 full-time and 5 part-time, permanent jobs for a total current annual payroll of \$2,084,611, with the average current, annual job salary being \$48,479; and

WHEREAS, the total estimated project cost is \$2,576,000; and

**WHEREAS**, it appears the said petition should be processed to final determination in accordance with the provisions of said Division 6.

NOW, THEREFORE, BE IT RESOLVED BY THE COMMON COUNCIL OF THE CITY OF FORT WAYNE, INDIANA:

**SECTION 1.** That, subject to the requirements of Section 6, below, the property hereinabove described is hereby designated and declared an "Economic Revitalization Area" under I.C. 6-1.1-12.1. Said designation shall begin upon the effective date of the Confirming Resolution referred to in Section 6 of this Resolution and shall terminate on December 31, 2016, unless otherwise automatically extended in five year increments per I.C. 6-1.1-12.1-9.

**SECTION 2.** That, upon adoption of the Resolution:

- ... Said Resolution shall be filed with the Allen County Assessor;
- Said Resolution shall be referred to the Committee on Finance requesting a recommendation from said committee concerning the advisability of designating the above area an "Economic Revitalization Area":
- ... Common Council shall publish notice in accordance with I.C. 6-1.1-12.1-2.5 and I.C. 5-3-1 of the adoption and substance of this resolution and setting this designation as an "Economic Revitalization Area" for public hearing;

**SECTION 3.** That, said designation of the hereinabove described property as an "Economic Revitalization Area" shall apply to both a deduction of the assessed value of occupation of an eligible vacant building, real estate, and personal property for new manufacturing, research and development, logistical distribution, and information technology equipment.

SECTION 4. That, the estimate of the number of individuals that will be employed or whose employment will be retained and the estimate of the annual salaries of those individuals and the estimate of the value of the occupation of the eligible vacant building and estimate of the value of the occupation of the eligible vacant building and the value of the redevelopment or rehabilitation of the eligible vacant building and estimate of the value of the new manufacturing, research and development, logistical distribution, and information technology equipment, all contained in Petitioner's Statement of Benefits are reasonable and are benefits that can be reasonably expected to result from the proposed described

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installation of the new manufacturing, research and development, logistical distribution, and information technology equipment.

**SECTION 5.** That, the current year approximate tax rates for taxing units within the City would be:

- ... If the proposed occupation of the eligible vacant building does not occur, the approximate current year tax rates for this site would be \$3.1955/\$100.
- If the proposed occupation of the eligible vacant building occurs and no deduction is granted, the approximate current tax rate for the site would be \$3.1955/\$100 (the change would be negligible).
- If the proposed occupation of the eligible vacant building occurs, and a deduction percentage of fifty percent (50%) is assumed, the approximate current year tax rate for this would be \$3.1955/\$100 (the change would be negligible).
- If the proposed development does not occur, the approximate current year tax rates for this site would be \$3.1955/\$100.
- If the proposed development does occur and no deduction is granted, the approximate current year tax rate for the site would be \$3.1955/\$100 (the change would be negligible).
- If the proposed development occurs and a deduction percentage of fifty percent (50%) is assumed, the approximate current year tax rate for the site would be \$3.1955/\$100 (the change would be negligible).
- distribution, and information technology equipment is not installed, the approximate current year tax rates for this site would be \$3.1955/\$100.
- distribution, and information technology equipment is installed and no deduction is granted, the approximate current year tax rate for the site would be \$3.1955/\$100 (the change would be negligible).
- If the proposed new manufacturing, research and development, logistical distribution, and information technology equipment is installed and a deduction percentage of eighty percent (80%) is assumed, the approximate current year tax rate for the site would be \$3.1955/\$100 (the change would be negligible).

**SECTION 6.** That, this Resolution shall be subject to being confirmed, modified and confirmed, or rescinded after public hearing and receipt by Common Council of the above described recommendations and resolution, if applicable.

**SECTION 7.** That, pursuant to I.C. 6-1.1-12.1, it is hereby determined that the deduction from the assessed value of the occupation of the eligible vacant building shall be for a period of one year and the deduction from the assessed value of the real property shall be for a period of ten years, and the deduction from the assessed value of the new manufacturing, research and development, logistical distribution, and information technology equipment shall be for a period of ten years.

**SECTION 8.** The deduction schedule from the assessed value of the vacant building pursuant to I.C. 6-1.1-12.1-17 shall look like this:

· · · · · · · · · · · · · · · · · · ·	
Year of Deduction	Percentage
1	100%

**SECTION 9.** The deduction schedule from the assessed value of the real property pursuant to I.C. 6-1.1-12.1-17 shall look like this:

Year of Deduction	Percentage
1	100%
2	95%
3	80%
4	65%
5	50%
6	40%

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7	30%
8	20%
9	10%
10	5%

**SECTION 10.** The deduction schedule from the assessed value of new manufacturing, logistical distribution, and information technology pursuant to I.C. 6-1.1-12.1-17 shall look like this:

Year of Deduction	Percentage
1	100%
2	90%
3	80%
4	70%
5	60%
6	50%
7	40%
8	30%
9	20%
10	10%

**SECTION 11.** That, the benefits described in the Petitioner's Statement of Benefits can be reasonably expected to result from the project and are sufficient to justify the applicable deductions.

**SECTION 12.** That, the taxpayer is non-delinquent on any and all property tax due to jurisdictions within Allen County, Indiana.

**SECTION 13.** That, pursuant to I.C. 6-1.1-12.1-12 et al, any property owner that has received a deduction under section 3 or 4.5 of this chapter may be required to repay the deduction amount as determined by the county auditor in accordance with section 12 of said chapter if the property owner ceases operations at the facility for which the deduction was granted and if the Common Council finds that the property owner obtained the deduction by intentionally providing false information concerning the property owner's plans to continue operation at the facility.

**SECTION 14.** That, this Resolution shall be in full force and effect from and after its passage and any and all necessary approval by the Mayor.

-	Member of Council	
APPROVED AS TO FORM AND	LEGALITY	
Carol Helton, City Attorney		

## CITY OF FT WAYNE

03/2013



OCT 2 5 2013 AV

## COMMUNITY DEVL. ECONOMIC REVITALIZATION AREA APPLICATION CITY OF FORT WAYNE, INDIANA

APPLICATION IS FO	OR: (Check appropriate bo	x(es)) ✓ Real Estate Improve	ments	
		Personal Property In	nprovements	
		Vacant Commercial	or Industrial Building	
Total cost of real estate	e improvements:	\$ 1,20	00,000	
Total cost of manufact	uring equipment improven			
	and development equipmen			
	distribution equipment imp			
Total cost of informati	on technology equipment is	mprovements: \$ 101,	,000	
	TOTAL O	F ABOVE IMPROVEMENTS: \$2,57	6,000	
GENERALINFORMATION				
Real property taxpayer's	name: P&A Realty, Inc.			
Personal property taxpay	ver's name: Intellectual Techn	ology, Inc.		
Telephone number: 260-		· 		
Address listed on tax bil	1: 2980 E. Coliseum Blvd.			
Name of company to be	designated, if applicable: Int	tellectual Technology, Inc.		
Year company was estab	lished: 1989			
Address of property to be	e designated: 2980 E. Coliseu	m Blvd.		
Real estate property iden	tification number: 02-08-30-	428-001.000-072	···	
Contact person name: Jo	hn W. Low			
Contact person telephone	e number: (760) 476-9100	Contact person Email: jlow@i	ti4dmv.com	
Contact person address:	1901 Camino Vida Roble, Suite	e 204, Carlsbad, CA 92008		
	or principal operating perso			
NAME	TITLE	ADDRESS	PHONE NUMBER	
Craig Litchin	President	1901 Camino Vida Roble, Suite 204, Carlsbad	(760) 476-9100	
John W. Low	Chief Financial Officer & Sec	1901 Camino Vida Roble, Suite 204, Carlsbad	, (760) 476-9100	
Drew Nicholson	Chief Operating Officer	4111 Engleton Drive, Fort Wayne, IN 46804	(260) 459-8800	
			1	

List all persons or firms having ownership interest in the applicant business and the percentage each holds:

NAME	PERCENTAGE
ITI Holdings, Inc.	78%
Walter Fuller	6%
Craig Litchin	1%
Various Others	15%

Yes V No Are any elected officials shareholders or holders of any debt obligation of the applicant or
operating business? If yes, who? (name/title)
Yes No Is the property for which you are requesting ERA designation totally within the corporate limit
of the City of Fort Wayne?
Yes Vo No Do you plan to request state or local assistance to finance public improvements?
Yes No Is the property for which you are requesting ERA designation located in an Economic
Development Target Area (EDTA)? (see attached map for current areas)
Yes No Does the company's business include a retail component? If yes, answer the following questions:
What percentage of floor space will be utilized for retail activities?
What percentage of sales is made to the ultimate customer?
What percentage of sales will be from service calls?
What is the percentage of clients/customers served that are located outside of Allen County? 98%
What is the company's primary North American Industrial Classification Code (NAICs)? 541519
Describe the nature of the company's business, product, and/or service:

Intellectual Technology, Inc. provides turnkey solutions to government jurisdictions for the management and operation of vehicle registration and other DMV related functions.

Dollar amount of annual sales for the last three years:

Year	Annual Sales
2012	\$ 13,400,000.00
2011	\$ 12,200,000
2010	\$ 10,700,000

List the company's three largest customers, their locations and amount of annual gross sales:

Customer Name	City/State	Annual Gross Sales
Indiana BMV	Indianapolis, IN	\$ 2,800,000
California DMV	Sacramento, CA	\$ 2,900,000
Nevada DMV	Carson City, CA	\$ 2,000,000

List the company's three largest material suppliers, their locations and amount of annual purchases:

Supplier Name	City/State	Annual Gross Purchases
Standard Register	Dayton, OH	, \$1,500,000
3M	St. Paul, MN	\$ 1,400,000
Datamax-O'Neil Corp	Orlando FL	\$ 1,400,000

List the company's top three competitors:

Competitor Name	City/State
MorphoTrust-Safran	Billerica, MA
3M	St. Paul, MN
RR Donnelley	Chicago, IL

Describe the product or service to be produced or offered at the project site:

As the Company's operation center, most of the Company's R&D will be performed in this facility along with the processing of auto registrations for those State DMVs outsourcing this function.

In order to be considered an Economic Revitalization Area (ERA), the area must be within the corporate limits of the City of Fort Wayne and must have become undesirable for, or impossible of, normal development and occupancy because of a lack of development, cessation of growth, deterioration of improvements or character of occupancy, age, obsolescence, substandard buildings, or other factors which have impaired values or prevent a normal development of property or use of property. It also includes any area where a facility or group of facilities that are technologically, economically, or energy obsolete is located and where the obsolescence may lead to a decline in employment and tax revenues.

How does the property for which you are requesting designation meet the above definition of an ERA?

The building has been sitting vacant for nearly 5 years while the buildings around it house various tenants. Because of its obsolescence, quite a bit of investment and work will need to be done to modernize the facility and its infrastructure.

## REAL PROPERTY INFORMATION

Complete this section of the application if you are requesting a deduction from assessed value for real property improvements.

Describe any structure(s) that is/are currently on the property:
19,533 sq. ft. office, commerical and flex space building
Describe the condition of the structure(s) listed above:
The condition of the property is near demolition state and is in direct need of repair and restoration.
Describe the improvements to be made to the property to be designated for tax phase-in purposes:
The entire property will be restored; ceiling tile, carpet, paint, HVAC, electrical, lighting, security systems. Construct a new 10,000 sf building.
Projected construction start (month/year): 12/2013
Projected construction completion (month/year): 03/2014
Yes No Will construction result in Leadership in Energy and Environmental Design (LEED) certification by
the U.S. Green Building Council?
Yes No Will construction use techniques to minimize impact on combined sewer overflows? (i.e. rain gardens
bio swales, etc.)

## PERSONAL PROPERTY INFORMATION

Complete this section of the application if you are requesting a deduction from assessed value of new manufacturing, research and development, logistical distribution or information technology equipment.

List below the equipment for which you are seeking an economic revitalization area designation.

Manufacturing equipment must be used in the direct production, manufacture, fabrication, assembly, extraction, mining, processing, refining, or finishing of other tangible personal property at the site to be designated. Research and development equipment consists of laboratory equipment, research and development equipment, computers and computer software, telecommunications equipment or testing equipment used in research and development activities devoted directly and exclusively to experimental or laboratory research and development for new products, new uses of existing products, or improving or testing existing products at the site to be designated. Logistical distribution equipment consists of racking equipment, scanning or coding equipment, separators, conveyors, fork lifts or lifting equipment, transitional moving equipment, packaging equipment, sorting and picking equipment, software for technology used in logistical distribution, is used for the storage or distribution of goods, services, or information. Information technology equipment consists of equipment, including software used in the fields of information processing, office automation, telecommunication facilities and networks, informatics, network administration, software development and fiber optics: (use additional sheets, if necessary)

See ATTACHMENT A

1	Yes	No	Has the above equip	pment for which you are seeking a designation, ever before been used for any
1	<u></u>	purpose	in Indiana? If yes,	was the equipment acquired at an arms length transaction from an entity not
			I with the applicant? Will the equipment	Yes No be leased?
1.	اسببيا		• •	sed (month/year): 01/2014
			ment will be installed	10/0017
Please	nrovide	the denre	eciation schedule terr	n for equipment under consideration for personal property tax phase-in

# ELIGIBLE VACANT BUILDING INFORMATION

Complete this section of the application if you are requesting a deduction from the current assessed value of a vacant building

TO THE PROPERTY AND DESCRIPTION OF THE PROPERTY OF THE PROPERT	
Yes No Has the building for which you are seeking designation for tax phase-in been unoccupied for at le	as
one year? Please provide evidence of occupation. (i.e. certificate of occupancy, paid utility receipts,	
executed lease agreements)	
Describe any structure(s) that is/are currently on the property:	
19,533 sq. ft. office, commercial, flex space building	
Describe the condition of the structure(s) listed above: Uninhabitable, no functioning infrastructure	_
Projected occupancy date (month/year): 02/2014	_
Describe the efforts of the owner or previous owner in regards to selling, leasing or renting the eligible vacant building	
during the period the eligible vacant building was unoccupied including how much the building was offered for sale,	
lease, or rent by the owner or a previous owner during the period the eligible vacant building was unoccupied.	
The numer of the huilding has hired a commercial real extete broker to market the huilding for sale or lease. The property has	

The owner of the building has hired a commercial real estate broker to market the building for sale or lease. The property has been listed and advertised on common real estate websites for nearly 5 years while it remained vacant. The lender foreclosed the owner's note. The property sold at Sheriffs sale. The applicant is buying the property from the lender.

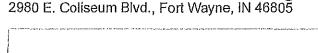


Carolyn Spake-Leeper — (260) 425-2084 Barry Sturges — (260) 424-8448

Part of the CBRE affiliate network

Office Property For Lease

## Park 3000 - West Building





Total Space Available:

19,533 SF

Rental Rate:

\$12.50 /SF/Year

Property Type:

Office

Property Sub-type:

Office Building

Building Size:

19,533 SF

Year Built:

1959

Lot Size:

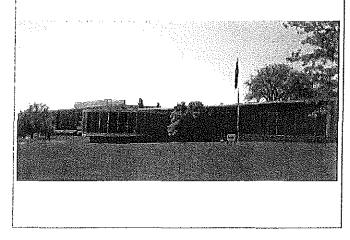
4.66 AC

Zoning Description:

CM-2

Last Updated 4 days ago

Listing ID 16292019



## 1 Space Available

Display Rental Rate as Entered >

Space 1

Space Available:

19,533 SF

Rental Rate:

\$12.50 /SF/Year

Space Type:

Office Building

Lease Type:

Modified Net

#### **Highlights**

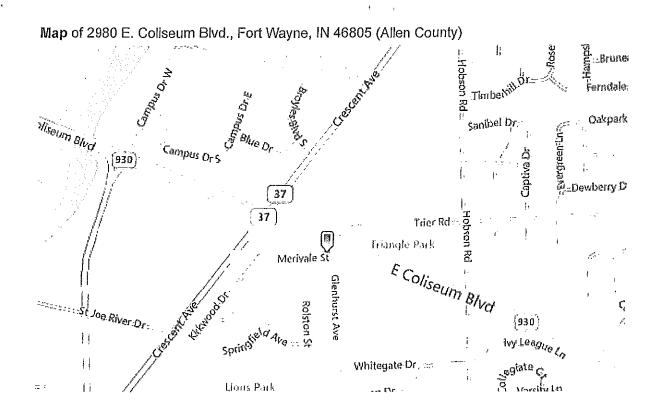
- Space may be divisible
- Beautiful view surrounding building
- Interior landscaped courtyard

#### Description

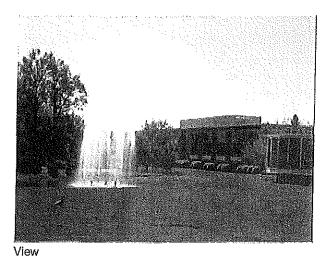
- \*Full height windows offer one of the most scenic views in town!
- \*This building is perfect for a call center, classroom, or back office space.
- \*Signage is available
- \*Over 400 parking spaces available
- \*(3) T3 fiber optic feeds into the building

Located in Park 3000 (E. Coliseum Blvd. & Hobson Rd.) on For Wayne's North side.

FOR MORE INFORMATION ~ or to see other properties ~ please visit our website at; www.cbre.com/fortwayne.



## **Additional Photos**



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Created 6/24/2009

## PUBLIC BENEFIT INFORMATION

#### EMPLOYMENT INFORMATION FOR FACILITY TO BE DESIGNATED

ESTIMATE OF EMPLOYEES AND PAYROLL FOR FORT WAYNE FACILITY REQUESTING ECONOMIC REVITALIZATION AREA DESIGNATION

Please be specific on job descriptions. When listing the occupation codes, please avoid using the "Major Occupational Groupings" (i.e. 11-000, 13-000, 15-000, etc.) which are more general in nature. Instead, use specific occupation codes (i.e. 11-1021, 13-1081, 15-2041 etc) for each created and retained job. To fill out information on occupation and occupation code, use data available through Occupation Employment Statistics for Fort Wayne <a href="http://www.bls.gov/oes/current/oes\_23060.htm">http://www.bls.gov/oes/current/oes\_23060.htm</a>

## **Current Full-Time Employment**

Occupation	Occupation Code	Number of Jobs	Total Payroll
SEE ATTACHMENT B	-		•
			·

#### Retained Full-Time Employment

Occupation	Occupation Code	Number of Jobs	Total Payroll
SEE ATTACHMENT B			

## Additional Full-Time Employment

Occupation	Occupation Code	Number of Jobs	Total Payroll
SEE ATTACHMENT B			
	•		

ccupation	Occupation Code	Number of Jobs	Total Payroll	
EE ATTACHMENT C				
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ccupation	Occupation Code	Number of Jobs	Total Payroll	
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tional Part-Time o		s Number of Jobs	Total Payroll	
ceupation	or Temporary Job		Total Payroll	
ecupation			Total Payroll	
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ecupation			Total Payroll	
EATTACHMENT C	Occupation Code	Number of Jobs	Total Payroll  d will provide the list	

When will you reach the levels of employment shown above? (month/year): 12/2016

## REQUIRED ATTACHMENTS

The following must be attached to the application.

- 1. Statement of Benefits Form(s) (first page/front side completed)
- 2. Full legal description of property and a plat map identifying the property boundaries. (Property tax bill legal descriptions are not sufficient.) Should be marked as Exhibit A.
- 3. Check for non-refundable application fee made payable to the City of Fort Wayne.

ERA filing fee (either real or personal property improvements) ERA filing fee (both real and personal property improvements)

.1% of total project cost not to exceed \$500 .1% of total project cost not to exceed \$750

ERA filing fee (vacant commercial or industrial building) ERA filing fee in an EDTA

\$500 \$100

Amendment to extend designation period

\$300

Waiver of non compliance with ERA filing

\$500 + ERA filing fee

Owner's Certificate (if applicant is not the owner of property to be designated) 4. Should be marked as Exhibit B if applicable.

#### CERTIFICATION

I, as the legal taxpayer and/or owner, hereby certify that all information and representations made on this application and its attached exhibits are true and complete and that neither an Improvement Location Permit nor a Structural Permit has been filed for construction of improvements, nor has any manufacturing, research and development, logistical distribution or information technology equipment which is a part of this application been purchased and installed as of the date of filing of this application. I also certify that the taxpayer is not delinquent on any and all property tax due to taxing jurisdictions within Allen County, Indiana. I understand that any incorrect information on this application may result in a rescission of any tax phase-ins which I may receive.

I understand that I must file a correctly completed Compliance with Statement of Benefits Form (CF-1/Real Property for real property improvements and CF-1/PP for personal property improvements) and the Public Benefit Annual Update with the City of Fort Wayne Community Development Division in each year in which I receive a deduction. Further the CF-1/PP form must be filed with the county assessor and the CF-1/Real Property must be filed with the county auditor. Failure to file the CF-1 form with these agencies may result in a rescission of any tax phase-in occurring as a result of this application.

Signature of Taxpayer/Owner

Sohn W. Low, Chief Financial Officer Printed Name and Title of Applicant

10 3 2013

P and A Realty, Inc. P.O. Box 11529 Fort Wayne, IN 46859

Re: Certification of Vacancy

To whom it may concern,

The undersigned certifies the property, as described in the attached Exhibit A, has been 100% vacant for more than the past 12 months. As evidence of such vacancy, the attached real estate marketing information, Exhibit B, indicates the property has been vacant since July 1, 2009.

Further, the undersigned acknowledges and assigns all benefits from any tax abatements to Intellectual Technology, Inc.

P and A Realty, Inc.

Patrick J Bruggeman, President

Attachment A
ITI FTW Personal Property Information

Item	Amount	Value Per Unit	Note Tota	l Classification	
Hardware					
Datamax H-Class Printers	13	\$5,795.00	\$75,33	5.00 R&D	
Datamax M-Class Printers	3	\$2,440.00	\$7,320	).00 R&D	
Datamax E-Class Printers	9	\$516.75	\$4,650	).75 R&D	
Dell 8116HW Printer	1	\$200.00	\$200.	00 R&D	
HP LaserJet P3015	3	\$600.00	\$1,800	0.00 R&D	
HP OfficeJet 8600	1	\$200.00	\$200	.00 R&D	
HP 1320 Printer	2	\$1,586.00	\$3,172	2.00 R&D	
Epson Printer 9900	1	\$3,199.00	\$3,199	0.00 R&D	•
Epson Printer/Scanner	1	\$200.00	\$200	.00 R&D	
Cannon ImageRunner 2022 Printer/Copier/Scan/Fax	1	\$2,195.00	\$2,19	5.00 R&D	
Plantronics Phone Headset	10	\$240.00	\$2,400	0.00 R&D	
Dell Computers	28	\$686.00	\$19,20	8.00 R&D	
Dell Monitors 17"	60	\$200.00	\$12,00	0.00 R&D	
Dell Monitors 24"	6	\$300.00	\$1,80	0.00 R&D	
Deli Monitors 32"	3	\$400.00	\$1,20	0.00 R&D	
Deli Monitors 40"	2	\$1,500.00	\$3,00	0.00 R&D	
Dell Laptops	16	\$2,500.00	\$40,00	0.00 R&D	
MAC Laptop	2	\$2,000.00	\$4,00	0.00 R&D	
Mainstream Evolution Inserting System	1	Included in printi	ng system below	Manufacturin	g
D900 Inserting Machine	2	Included in printi	ng system below	Manufacturin	g
Pitney Bowes Postage Machine	1	Included in printi	ng system below	Manufacturin	g
Datacard SP75 Datacard Printer	1	Included in printi	ng system below	Manufacturin	g
Pitney Bowes AddressPro Software	1	Included in printi	ng system below	Manufacturin	g Potential lease item
Pitney Bowes Riso Comcolor 9050 Printing System	1	\$200,000.00	\$200,0	00.00 Manufacturin	g
Pitney Bowes Form Burster	1	\$8,000.00	\$8,00	0.00 Manufacturin	g
Campbell 60 Gal. Air Compressor	2	\$225.00	\$450	0.00 Logistical	
Pallet Racking Uprights	30	\$166.95	\$5,00	8.50 Logistical	
Pallet Racking Beams	230	\$73.95	\$17,0	08.50 Logistical	

Pallet Jacks	3	\$300.00	\$900.00	Logistical
Hand Truck	1	\$125.00	\$125.00	Logistical
Personnel Lifting Cage	1	\$500.00	\$500.00	Logistical
Crown Forklift	1	\$15,000.00	\$15,000.00	Logistical
Mobile Ladder	1	\$400.00	\$400.00	Logistical
Antibus Shipping Scale	1	\$2,000.00	\$2,000.00	Logistical
ITI Big Kahuna w/Cash Side	4	\$10,216.00	\$40,864.00	R&D
ITI SD SST	1	\$8,370.00	\$8,370.00	R&D
ITI Surfboard	1	\$4,990.00	\$4,990.00	R&D
Thermo Scientific Testing Oven	1	\$250.00	\$250.00	R&D
ITI SST Testing Station	1	\$2,000.00	\$2,000.00	R&D
Polycom System	1	\$6,280.00	\$6,280.00	R&D
Firewall ASA 5512	3	\$3,000.00	\$9,000.00	Information Tech
Fîrewall ASA 5515	1	\$4,000.00	\$4,000.00	Information Tech
Firewall ASA 5525	2	\$6,000.00	\$12,000.00	Information Tech
Firewall ASA 5510	2	\$2,000.00	\$4,000.00	Information Tech
Firewall PIX 515	3	\$150.00	\$450.00	Information Tech
Switch Catalyst 2960 8 Port	1	\$350.00	\$350.00	Information Tech
Switch Catalyst 2960 24 Port	8	\$1,200.00	\$9,600.00	Information Tech
Switch Force 10 525	2	\$1,500.00	\$3,000.00	Information Tech
Switch Avocent DSR 2035	1	\$1,500.00	\$1,500.00	Information Tech
Centurion 20,000 Watt Generator	1	\$4,589.00	\$4,589.00	Information Tech
Security DVR	1	\$999.00	\$999.00	Information Tech
Security Cameras individual camera = \$300.00	12	\$755.25	\$9,063.00	Information Tech
Router Cisco 2911	2	\$2,500.00	\$5,000.00	Information Tech
Server Poweredge 1950	13	\$2,000.00	\$26,000.00	R&D
Server Poweredge 2950	8	\$3,000.00	\$24,000.00	R&D
Server Poweredge 2650	1	\$1,000.00	\$1,000.00	Information Tech
Server Poweredge 1850	1.	\$1,500.00	\$1,500.00	Information Tech
Server Poweredge 2850	9	\$1,000.00	\$9,000.00	Information Tech
Server Poweredge 2970	4	\$3,000.00	\$12,000.00	R&D
Server Poweredge R300	4	\$1,500.00	\$6,000.00	Information Tech
Server Poweredge R720	3	\$11,000.00	\$33,000.00	R&D
Server Poweredge R720XD	2	\$17,000.00	\$34,000.00	R&D
		•	F= ./	

Server Power Vault MD1000	2	\$3,000.00	\$6,000.00	R&D
Server Power Vault MD3620	1	\$10,000.00	\$10,000.00	R&D
Server Highly Reliable First Raid	2	\$3,000.00	\$6,000.00	Information Tech
Server Equal Logic PS6500	1	\$32,000.00	\$32,000.00	Manufacturing
Barracuda Webfilter	1	\$3,000.00	\$3,000.00	Information Tech
Barracuda Spam & Virus	1	\$3,000.00	\$3,000.00	Information Tech
Wireless Access Points Air Station Pro	3	\$160.00	\$480.00	Information Tech
Battery Back Up APC 1500	6	\$465.00	\$2,790.00	Information Tech
Battery Back Up APC 3000	5	\$900.00	\$4,500.00	Information Tech
BMV translucent monitors	3	\$9,000.00	\$27,000.00	R&D
Video Wall	1	\$20,000.00	\$20,000.00	R&D
SST Automation Bank	1	\$250,000.00	\$250,000.00	R&D
Presentation Screens	3	\$4,000.00	\$12,000.00	R&D
"Software/License"	_			
Microsoft Server	64	\$1,250.00	\$80,000.00	Manufacturing
Seq. Server 2012	32	\$3,699.00	\$118,368.00	Manufacturing
Windows Server 2003	6	\$1,219.00	\$7,314.00	Manufacturing
Seq. Server Enterprise 2012	3	\$3,699.00	\$11,097.00	Manufacturing
Seq. User CAL	5	\$100.00	\$500.00	Manufacturing
Windows 8	8	\$96.00	\$768.00	Manufacturing
SCCM 2012	59	\$135.00	\$7,965.00	Manufacturing
SCEP 2012	112	\$30.00	\$3,360.00	Manufacturing
MSDN	1	\$3,255.00	\$3,255.00	Manufacturing
Events Sentry Client Licenses	240	\$39.99	\$9,597.60	Manufacturing
Events Sentry Heartbeat	125	\$2.69	\$336.25	Manufacturing
Saint Scanner IP	32	\$30.00	\$960.00	Manufacturing
WSFTP Server W/FSSH & Web Transfer Modules	1	\$477.50	\$477.50	Manufacturing
Real VNC Enterprise	41	\$26.00	\$1,066.00	Manufacturing
Seq. Tool Box	1	\$1,295.00	\$1,295.00	Manufacturing
Seq. Dependency Tracker	1	\$295.00	\$295.00	Manufacturing
Seq. DOC	1	\$295.00	\$295.00	Manufacturing
				•

NET Linear Plus 2D Forms Control	1	\$1,000.00	\$1,000.00	Manufacturing
GFI End Point	240	\$20.85	\$5,004.00	Manufacturing
Adobe Acrobat 11.0	1	\$120.00	\$120.00	R&D
Adobe Design Web Premier 6	1	\$700.00	\$700.00	R&D
Network Solutions Domain Names	4	\$114.95	\$459,80	R&D
Apple (OS Developer	1	\$99.00	\$99,00	R&D
Apple IOS Enterprise	1	\$299.00	\$299.00	R&D
VEEAM Back-up & Replication 7.0	34	\$1,125.00	\$38,250.00	Manufacturing
Thawte SSL Certifications	Ţ	\$645.00	\$2,580.00	Manufacturing

Total \$1,376,307.90

\$533,783.35 Manufacturing

\$700,311.55 R&D

\$41,392.00 Logistical

\$100,821.00 Information Tech \$1,376,307.90

## **Current Full-Time Employment**

Occupation	Occupation Code	Number of Jobs	Total Payroll
Ops Manager	11-1021	1	168,000
Programmer	15-1131	3	235,000
Software Engineer	15-1133	1	85,000
Program Analyst	15-1121	1	90,000
Technical Architect	15-1143	1	150,000
Field Technician	49-2011	8	372,170
Customer Support	43-2011	4	109,181
Network/System	15-1142	2	118,500
Admin			
Network Support	15-1152	2	60,080
System Engineer	15-1131	1	75,000
Graphics Arts	15-1134	1	63,000
Accountant	43-3011	1	55,000
Office Manager	43-9199	1	35,000
Warehouse Manager	41-3011	3	173,200
Sales/Marketing	41-3011	1	50,000
Mailroom Operations	51 <b>-9196</b>	1	40,000
Production	51-9198	5	122,720
Purchasing	13-1023	1	30,000

## Retained Full-Time Employment

Occupation	Occupation Code	Number of Jobs	Total Payroll
Ops Manager	11-1021	1	168,000
Programmer	15-1131	3	235,000
Software Engineer	15-1133	1	85,000
Program Analyst	15-1121	1	90,000
Technical Architect	15-1143	1	150,000
Field Technician	49-2011	8	372,170
Customer Support	43-2011	4	109,181
Network/System	15-1142	2	118,500
Admin			
Network Support	15-1152	2	60,080
System Engineer	15-1131	1	75,000
Graphics Arts	15-1134	1	63,000
Accountant	43-3011	1	55,000
Office Manager	43-9199	1	35,000
Warehouse Manager	41-3011	3	173,200
Sales/Marketing	41-3011	1	50,000
Mailroom Operations	51-9196	1	40,000
Production	51-9198	5	122,720
Purchasing	13-1023	1	30,000

## Additional Full-Time Employment

Occupation	Occupation Code	Number of Jobs	Total Payroll
Programmer	15-1131	2	160,000
Software Engineer	15-1133	5	425,000
Customer Support	43-2011	5	200,000
Sales/Marketing	41-3011	2	125,000
Ops Manager	11-1621	1	160,000
System Engineer	15-1131	5	375,000

#### Page 1 of 1

## **Current Part-Time or Temporary Jobs**

Occupation	Occupation Code	Number of Jobs	Total Payroll
Customer Support	43-2011	1	12,400
Production	51-9198	. 4	40,360

## Retained Part-Time of Temporary Jobs

Occupation	Occupation Code	Number of Jobs	Total Payroll
Customer Support	43-2011	1	12,400
Production	51-9198	4	40,360

## Additional Part-Time of Temporary Jobs

Occupation	Occupation Code	Number of Jobs	Total Payroll
Customer Support	43-2011	5	6,000
Production	51-9198	5	200,000

## CITY OF FT WAYNE



OCT 2 5 2013 4

20\_ PAY 20\_

FORM SB-1 / Real Property

#### **PRIVACY NOTICE**

The cost and any specific individual's salary information is confidential; the balance of the filing is public record per IC 6-1.1-12.1-5.1(c) and (d).

This statement is being completed for real property that qualifies under the following Indiana Code (check one box) ☑ Redevelopment or rehabilitation of real estate improvements (IC 6-1.1-12.1-4) COMMUNITY Residentially distressed area (IC 6-1.1-12.1-4.1)

#### INSTRUCTIONS:

- 1. This statement must be submitted to the body designating the Economic Revitalization Area prior to the public hearing if the designating body requires information from the applicant in making its decision about whether to designate an Economic Revitalization Area. Otherwise, this statement must be submitted to the designating body BEFORE the redevelopment or rehabilitation of real property for which the person wishes to claim a deduction. "Projects" planned or committed to after July 1, 1987, and areas designated after July 1, 1987, require a STATEMENT OF BENEFITS. (IC 6-1.1-12.1)
- Approval of the designating body (City Council, Town Board, County Council, etc.) must be obtained prior to initiation of the redevelopment or rehabilitation, BEFORE a deduction may be approved.
- To obtain a deduction, a Form 322/RE must be filed with the County Auditor before May 10 in the year in which the addition to assessed valuation is made or not later than thirty (30) days after the assessment notice is mailed to the property owner if it was mailed after April 10. If the property owner misses the May 10 deadline in the initial year of occupation, he can apply between March 1 and May 10 of a subsequent year.
- Property owners whose Statement of Benefits was approved after June 30, 1991, must attach a Form CF-1/Real Property annually to the application to show compliance with the Statement of Benefits. [IC 6-1.1-12,1-5.1(b) and IC 6-1.1-12.1-5.3(j)].
- The schedules established under IC 6-1.1-12.1-4(d) for rehabilitated property apply to any economic revitalization areas designated after June 30, 2000, unless an alternative deduction schedule is adopted by the designating body (IC 6-1.1-12.1-17). The schedules effective prior to July 1, 2000, shall continue to apply to economic revitalization areas designated before July 1, 2000.

SECTION 1 Name of taxpayer		TAXPA	YER INFORMATION			
P and A Realty	v Inc.					
	number and street, city, state, and Zli	code)				
2980 E Colise						
Name of contact perso			Telephone number		E-mail address	
Fletcher Mopp			( 260 <u>)</u> 422-8474		fmoppert(	②zacherco.com
SECTION 2 Name of designating b		RIPTION OF PROPOSED PRO	JECT			
	Fort Wayne City Council				Resolution nur	nper
Location of property	ly Council		County		DLGF taxing d	istrict number
2980 E Coliseum Blvd			Allen		DEOI taxing a	
Description of real prop	perty improvements, redevelopment.	or rehabilitation (use add	litional sheets if necessary)		Estimated start	date (month, day, year)
-		, HVAC, security sys	stems and construction of a ne	€W	12/01/201	3
10,000 SF buildi	ng.				Estimated com	pletion date (month, day, year)
03/01/2014					4	
SECTION 3			SALARIES AS RESULT OF PRO			
Current number	Salaries	Number retained	Salaries	Number add		Salarjes 1,651,000
43.00	\$2,084,611.00	43.00	\$2,084,611.00		,	はなった。
SECTION 4	EST	IIWATED TOTAL COS	T AND VALUE OF PROPOSED		MDDO\/EMEL	ITO
			COST	LESIAIE	MPROVEMEN	SESSED VALUE
Current values					Aoc	599,500.00
	alues of proposed project		1.20	0.000.00		000,000.00
	ny property being replaced	. =				· · · ·
Net estimated va	lues upon completion of project					
SECTION 5	WASTE	CONVERTED AND O	THER BENEFITS PROMISED B	Y THE TAXP	AYER	
Estimated solid w	vaste converted (pounds)		Estimated hazardous wa	iste converte	d (pounds) _	
Other benefits		, , , , , , , , , , , , , , , , , , , ,				
	`					
SECTION 6		TAXPAYE	R CERTIFICATION			
I hereby certify	that the representations in the	nis statement are tru	е.			
Signature of authorized	d representative		Title Oferitent		Date signed (m	onth, day, year)
· //	VVAIVV		, , , , , , , , , , , , , , , , , , ,		<del></del>	<del></del>

Prescribed by the Department of Local Government Finance

CITY OF FT WAYNE

OCT 2 5 2013

FORM SB-1/PP

#### **PRIVACY NOTICE**

The cost and any specific individual's salary information is confidential; the balance of the filing is public record per IC 6-1.1-12.1-5.1 (c) and (d),

#### INSTRUCTIONS:

**SECTION 1** 

Name of taxpayer

- 1. This statement must be submitted to the body designating the Economic Revitalization Area prior to the build hearing if the designating body requires information from the applicant in making its decision about whether to designate an Economic Revitalization Area. Otherwise this statement must be submitted to the designating body BEFORE a person installs the new manufacturing equipment and/or research and development equipment, and/or logistical distribution equipment and/or information technology equipment for which the person wishes to claim a deduction. "Projects" planned or committed to after July 1, 1987, and areas designated after July 1, 1987, require a STATEMENT OF BENEFITS. (IC 6-1.1-12.1)
- 2. Approval of the designating body (City Council, Town Board, County Council, etc.) must be obtained prior to installation of the new manufacturing equipment and/or research and development equipment and/or logistical distribution equipment and/or information technology equipment, BEFORE a deduction may be approved
- 3. To obtain a deduction, a person must file a certified deduction schedule with the person's personal property return on a certified deduction schedule (Form 103-ERA) with the township assessor of the township where the property is situated. The 103-ERA must be filed between March 1 and May 15 of the assessment year in which new manufacturing equipment and/or research and development equipment and/or logistical distribution equipment and/or information technology equipment is installed and fully functional, unless a filing extension has been obtained. A person who obtains a filing extension must file the form between March 1 and the extended due date of that year.
- 4. Property owners whose Statement of Benefits was approved after June 30, 1991, must submit Form CF-1 / PP annually to show compliance with the Statement of Benefits. (IC 6-1.1-12.1-5.6)
- The schedules established under IC 6-1.1-12.1-4.5(d) and (e) apply to equipment installed after March 1, 2001. For equipment installed prior to March 2, 2001, the schedules and statutes in effect at the time shall continue to apply. (IC 6-1.1-12.1-4.5(f) and (g)) TAXPAYER INFORMATION

John W. Low  SECTION 2  LOCATION AND DESCRIPTION OF PROPOSED PROJECT  Name of designating body Fort Wayne City Council  Location of property 2880 E. Coliseum Bivd  Description of manufacturing equipment and/or research and development equipment and/or information technology equipment.   See Attachment A  See Attachment A  SECTION 3  SECTION 3  SECTION 3  SECTION 4  Salaries 43  2,084,611.00  Salaries 43  2,084,611.00  SIMATE OF EMPLOYEES AND SALARIES AS RESULT OF PROPOSED PROJECT  ASSESSED  ASSESSED  Number retained 43  Salaries 43  Salaries 43  SOURCE PROPOSED PROJECT  NOTE: Pursuant to IC 6-1.1-12.1-5.1 (d) (2) the COUNTY IN COST AND VALUE OF PROPOSED PROJECT  NOTE: Pursuant to IC 6-1.1-12.1-5.1 (d) (2) the COUNTY IN COST AND VALUE OF PROPOSED PROJECT  CUrrent number  COST ASSESSED  COST	Intellectual Techno	logy, Inc.									
Name of contact person John W. Low SECTION 2 Name of designating body Fort Wayne City Council Location of property 2980 E. Coliseum Bivd Description of manufacturing equipment and/or research and development equipment and/or information technology equipment.  SEE Attachment A  ESTIMATED  SIRITATE  SIRITATE  SIRITATE  SIRITATE  SIRITATE  SIRITATE  SIRITATE  COMPLETION DAT  Manufacturing Equipment 1/1/2014 12/01/2016  R & D Equipment 1/1/2014 12/01/2016  IT Equipment 01/01/2014 12/01/2016  SECTION 3 SECTION 3 SECTION 4 SIRITATE  Salaries S	Address of taxpayer (number	and street, city, state, and 2	ZIP code)								
John W. Low SECTION 2 LOCATION AND DESCRIPTION OF PROPOSED PROJECT  Resolution number (s)  Allen  Description of manufacturing equipment and/or research and development equipment and/or information technology equipment.  Location of manufacturing Equipment of 1/10/1/2014 12/01/2016  Resolution number	2980 E. Coliseum Blv	rd.									
Section 2   Location AND DESCRIPTION OF PROPOSED PROJECT	Name of contact person							Telephone nur	nber		
Resolution number (s) Fort Wayne City Council Location of property  2980 E. Coliseum Bivd Description of manufacturing equipment and/or research and development equipment and/or logistical distribution equipment and/or information technology equipment.  See Attachment A  See Attachment A  Best in a second shadow in the converse of the property is confidential.  Second Se	John W. Low								(760) 476-	-9100	
Fort Wayne City Council Location of property  2980 E. Coliseum Blvd  Description of manufacturing equipment and/or research and development equipment and/or logistical distribution equipment and/or information technology equipment.  See Attachment A  Wanufacturing Equipment  1/1/2014	SECTION 2	E	OCATION AN	ID DESCRIPT	TION OF	PRO	POSED PRO	JECT	,		
County   Allen   DLGF taxing district number	Name of designating body								Resolution nu	mber (s)	
Description of manufacturing equipment and/or research and development equipment and/or information technology equipment.  See Attachment A  BESTIMATE OF EMPLOYEES AND SALARIES AS RESULT OF PROPOSED PROJECT  Current number  Salaries  2,084,611.00  SECTION 4  ESTIMATE OF EMPLOYEES AND SALARIES AS RESULT OF PROPOSED PROJECT  Number retained  3 2,084,611.00  SECTION 4  ESTIMATE OF EMPLOYEES AND SALARIES AS RESULT OF PROPOSED PROJECT  SUBJECTION 4  SECTION 5  SECTION 6  MANUFACTURING  COST ASSESSED  COST ASSESSED  COST ASSESSED  COST ASSESSED  COST ASSESSED  VALUE  CUrrent values  WASTE CONVERTED AND OTHER BENEFITS PROMISED BY THE TAXPAYER  Estimated values upon completion of project  SECTION 5  Less values of any property being replaced  Net estimated values upon completion of project  SECTION 6  TAXPAYER CERTIFICATION  I hereby certify that the representations in this statement are true.  Figurature of adultor/exprepresentations  Taxpayer Certification  Title  Date signed (month, day, year)	Fort Wayne City Counc	oil									
Description of manufacturing equipment and/or research and development equipment.  See Attachment A  See Attachment A  See Attachment A  See Attachment A  Section 3  Section 3  Section 4  Section 5  Section 4  Section 4  Section 6  Section 6  Section 6  Section 6  Section 6  Section 8  Section 9  Section 9  Section 9  Section 4  Section 9  Section 4  Section 4  Section 4  Section 6  Section 9  Section 4  Section 9  Section 4  Section 9  Section 4  Section 9  Section 4  Section 4  Section 4  Section 6  Section 9  Section 4  Section 9	Location of property				[1	County	,		DLGF taxing of	listrict numb	er
Additional sheets if necessary)  See Attachment A  See Dequipment 1/1/2014 12/01/2016  Logist Dist Equipment 01/01/2014 12/01/2016  IT Equipment 01/01/2014 12/01/2016  Section 3  Settimate of EmpLoyees AND SALARIES AS RESULT OF PROPOSED PROJECT  Current number Salaries Number retained 43 2,084,611.00 30 1,795-666-000  Section 4  Settimated Value Of Proposed Project  MANUFACTURING Equipment 01/01/2014 12/01/2016  Section 4  Settimated Value Of Proposed Project SALORIES AS RESULT OF PROPOSED PROJECT  MANUFACTURING Review Devoted Foundary 1,795-666-000  MANUFACTURING Review Devote SALORIES ASSESSED COST ASSESSED COST ASSESSED VALUE COST OF The Proposed Project SALORIES ASSESSED COST ASSESSED VALUE COST							<u> </u>				
See Attachment A    Manufacturing Equipment   01/01/2014   12/01/2016	Description of manufacturing equipment and/or research and development equipment  ESTIMATED  ESTIMATED						Đ				
See Attachment A  R & D Equipment 1/1/2014 12/01/2016  Logist Dist Equipment 01/01/2014 12/01/2016  IT Equipment 01/01/2014 12/01/2016  IT Equipment 01/01/2014 12/01/2016  SECTION 3  ESTIMATE OF EMPLOYEES AND SALARIES AS RESULT OF PROPOSED PROJECT  Value 1/2014 12/01/2016  Salaries 2,084,611.00 30 1-1/2014 12/01/2016  SECTION 4  ESTIMATED TOTAL COST AND VALUE OF PROPOSED PROJECT  NOTE: Pursuant to IC 6-1.1-12.1-5.1 (d) (2) the EQUIPMENT COST AND VALUE OF PROPOSED PROJECT  NOTE: Pursuant to IC 6-1.1-12.1-5.1 (d) (2) the EQUIPMENT COST AND VALUE OF PROPOSED PROJECT  NOTE: Pursuant to IC 6-1.1-12.1-5.1 (d) (2) the EQUIPMENT COST AND VALUE OF PROPOSED PROJECT  NOTE: Pursuant to IC 6-1.1-12.1-5.1 (d) (2) the EQUIPMENT COST AND VALUE OF PROPOSED PROJECT  NOTE: Pursuant to IC 6-1.1-12.1-5.1 (d) (2) the EQUIPMENT COST AND VALUE OF PROPOSED PROJECT  NOTE: Pursuant to IC 6-1.1-12.1-5.1 (d) (2) the EQUIPMENT COST ASSESSED COST ASSESSED COST ASSESSED COST ASSESSED COST ASSESSED VALUE  CUrrent values  Plus estimated values of proposed project S4,000.00 700,000.00 41,000.00 101,000.00 101,000.00  Less values of any property being replaced Net estimated values upon completion of project SECTION 5 WASTE CONVERTED AND OTHER BENEFITS PROMISED BY THE TAXPAYER  Estimated solid waste converted (pounds) Estimated hazardous waste converted (pounds)  Other benefits:  SECTION 6 TAXPAYER CERTIFICATION  I hereby certify that the representations in this statement are true.  Signature of apthorized representations in this statement are true.	(use additional sheets if ne	ecessary)	manon tecm	iorody equipm	iciit.				START DA	ATE CO	MPLETION DATE
Logist Dist Equipment 01/01/2014 12/01/2016  SECTION 3 ESTIMATE OF EMPLOYEES AND SALARIES AS RESULT OF PROPOSED PROJECT  Current number Salaries Number retained 43 2,084,611.00 43 2,084,611.00 30 Salaries 1,6 51, D.D.D.D.D.D.D.D.D.D.D.D.D.D.D.D.D.D.D.							Manufacturii	ng Equipment	01/01/201	4 1	2/01/2016
SECTION 3  SESTIMATE OF EMPLOYEES AND SALARIES AS RESULT OF PROPOSED PROJECT  Current number  Salaries  Number retained  Salaries  2,084,611.00  SECTION 4  SESTIMATED TOTAL COST AND VALUE OF PROPOSED PROJECT  NOTE: Pursuant to IC 6-1.1-12.1-5.1 (d) (2) the EQUIPMENT  COST of the property is confidential.  COST ASSESSED VALUE  COST ASSESSED COST ASSESSED COST ASSESSED VALUE  Plus estimated values of proposed project  Less values of any property being replaced  Net estimated values upon completion of project  SECTION 5  WASTE CONVERTED AND OTHER BENEFITS PROMISED BY THE TAXPAYER  Estimated solid waste converted (pounds)  I hereby certify that the representations in this statement are true.  Figuature of authorized representations  Taxpayer Certification  Title  Date signed (month, day, year)							R & D Equip	ment	1/1/2014	1	2/01/2016
SECTION 3  SECTION 3  Salaries  Number retained  A3  2,084,611.00  A3  SECTION 4  SESTIMATED TOTAL COST AND VALUE OF PROPOSED PROJECT  NOTE: Pursuant to IC 6-1.1-12.1-5.1 (d) (2) the COST AND VALUE OF PROPOSED PROJECT  NOTE: Pursuant to IC 6-1.1-12.1-5.1 (d) (2) the COST AND VALUE OF PROPOSED PROJECT  NOTE: Pursuant to IC 6-1.1-12.1-5.1 (d) (2) the COST AND VALUE OF PROPOSED PROJECT  NOTE: Pursuant to IC 6-1.1-12.1-5.1 (d) (2) the COST AND VALUE OF PROPOSED PROJECT  NOTE: Pursuant to IC 6-1.1-12.1-5.1 (d) (2) the COST AND VALUE OF PROPOSED PROJECT  NOTE: Pursuant to IC 6-1.1-12.1-5.1 (d) (2) the COST AND VALUE OF PROPOSED PROJECT  NOTE: Pursuant to IC 6-1.1-12.1-5.1 (d) (2) the COST AND VALUE OF PROPOSED PROJECT  NOTE: Pursuant to IC 6-1.1-12.1-5.1 (d) (2) the COST AND VALUE OF PROPOSED PROJECT  NOTE: Pursuant to IC 6-1.1-12.1-5.1 (d) (2) the COST AND VALUE OF PROPOSED PROJECT  NOTE: Pursuant to IC 6-1.1-12.1-5.1 (d) (2) the COST AND VALUE OF PROPOSED PROJECT  NOTE: Pursuant to IC 6-1.1-12.1-5.1 (d) (2) the COST AND VALUE OF PROPOSED PROJECT  NOTE: Pursuant to IC 6-1.1-12.1-5.1 (d) (2) the COST AND VALUE OF PROPOSED PROJECT  NOTE: Pursuant to IC 6-1.1-12.1-5.1 (d) (2) the COST AND VALUE OF PROPOSED PROJECT  NOTE: Pursuant to IC 6-1.1-12.1-5.1 (d) (2) the COST AND VALUE OF PROPOSED PROJECT  NOTE: Pursuant to IC 6-1.1-12.1-5.1 (d) (2) the COST AND VALUE OF PROPOSED PROJECT  NOTE: Pursuant to IC 6-1.1-12.1-5.1 (d) (2) the COST AND VALUE OF PROPOSED PROJECT  NOTE: Pursuant to IC 6-1.1-12.1-5.1 (d) (2) the COST AND VALUE OF PROPOSED PROJECT  NOTE: Pursuant to IC 6-1.1-12.1-5.1 (d) (2) the COST AND VALUE OF PROPOSED PROJECT  NOTE: Pursuant to IC 6-1.1-12.1-5.1 (d) (2) the COST AND VALUE OF PROPOSED PROJECT  NOTE: Pursuant to IC 6-1.1-12.1-5.1 (d) (2) the COST AND VALUE OF PROPOSED PROJECT  NOTE: Pursuant to IC 6-1.1-12.1-5.1 (d) (2) the COST AND VALUE OF PROPOSED PROJECT  NOTE: Pursuant to IC 6-1.1-12.1-5.1 (d) (2) the COST AND VALUE OF PROPOSED PROJECT  NOTE: Pursuant to IC 6-1.1-12.1-5.1 (d) (2) the COST AND VALUE							Logist Dist E	Equipment	01/01/201	4 1	2/01/2016
Number retained   Salaries   Number retained   Salaries   2,084,611.00   30   30   30   30   30   30   30										4 1	2/01/2016
2,084,611.00	SECTION 3	ESTIMATE OF					ULT OF PRO				
SECTION 4  ESTIMATED TOTAL COST AND VALUE OF PROPOSED PROJECT  NOTE: Pursuant to IC 6-1.1-12.1-5.1 (d) (2) the COST of the property is confidential.  COST ASSESSED COST A	Current number			retained			044.00	1	lditional		
NOTE: Pursuant to IC 6-1.1-12.1-5.1 (d) (2) the COST of the property is confidential.  COST ASSESSED COST ASSESSED COST ASSESSED VALUE  CUrrent values  Plus estimated values of proposed project 534,000.00 700,000.00 41,000.00 101,000.00  Less values of any property being replaced  Net estimated values upon completion of project SECTION 5 WASTE CONVERTED AND OTHER BENEFITS PROMISED BY THE TAXPAYER  Estimated solid waste converted (pounds)  COST ASSESSED VALUE  COST ASSESSED VALUE  TAXPAYER CERTIFICATION  I hereby certify that the representations in this statement are true.  Signature of authorized/representative  Title  Date signed (month, day, year)	7.7							ł		1.705	
NOTE: Pursuant to IC 6-1.1-12.1-5.1 (d) (2) the COST of the property is confidential.  COST ASSESSED	SECTION 4	ESTI			VALUE	OF P	ROPOSED F			1	
Current values  Plus estimated values of proposed project 534,000.00 700,000.00 41,000.00 101,000.00  Less values of any property being replaced Net estimated values upon completion of project SECTION 5 WASTE CONVERTED AND OTHER BENEFITS PROMISED BY THE TAXPAYER  Estimated solid waste converted (pounds) Estimated hazardous waste converted (pounds)  Other benefits:  SECTION 6 TAXPAYER CERTIFICATION  I hereby certify that the representations in this statement are true.  Signature of authorized/representative Title Date signed (month, day, year)	· ·	` , , , ,			R&	R & D EQUIPMENT EQU			MENT	IT E	·
Plus estimated values of proposed project 534,000.00 700,000.00 41,000.00 101,000.00  Less values of any property being replaced Net estimated values upon completion of project SECTION 5 WASTE CONVERTED AND OTHER BENEFITS PROMISED BY THE TAXPAYER  Estimated solid waste converted (pounds) Estimated hazardous waste converted (pounds)  Other benefits:  SECTION 6 TAXPAYER CERTIFICATION  I hereby certify that the representations in this statement are true.  Signature of apithorized/representative Title Date signed (month, day, year)	COST of the property is c	onfidential.	COST		cos	Т	ASSESSED VALUE	COST		COST	
Less values of any property being replaced  Net estimated values upon completion of project  SECTION 5  WASTE CONVERTED AND OTHER BENEFITS PROMISED BY THE TAXPAYER  Estimated solid waste converted (pounds)  Cother benefits:  SECTION 6  TAXPAYER CERTIFICATION  I hereby certify that the representations in this statement are true.  Signature of apthorized representative  Title  Date signed (month, day, year)	Current values										
Net estimated values upon completion of project  SECTION 5  WASTE CONVERTED AND OTHER BENEFITS PROMISED BY THE TAXPAYER  Estimated solid waste converted (pounds)  Other benefits:  SECTION 6  TAXPAYER CERTIFICATION  I hereby certify that the representations in this statement are true.  Signature of authorized representative  Title  Date signed (month, day, year)			534,000.00		700,000.0	10		41,000.00		101,000.00	
SECTION 5 WASTE CONVERTED AND OTHER BENEFITS PROMISED BY THE TAXPAYER  Estimated solid waste converted (pounds) Estimated hazardous waste converted (pounds)  Other benefits:  SECTION 6 TAXPAYER CERTIFICATION  I hereby certify that the representations in this statement are true.  Signature of authorized representative		<u> </u>									
Estimated solid waste converted (pounds) Estimated hazardous waste converted (pounds)  Other benefits:  SECTION 6 TAXPAYER CERTIFICATION  I hereby certify that the representations in this statement are true.  Signature of authorized representative	•										
SECTION 6  TAXPAYER CERTIFICATION  I hereby certify that the representations in this statement are true.  Signature of authorized representative  Title  Date signed (month, day, year)			NVERTED A	ND OTHER B	1						
SECTION 6  TAXPAYER CERTIFICATION  I hereby certify that the representations in this statement are true.  Signature of authorized representative  Title  Date signed (month, day, year)	Estimated solid waste cor	nverted (pounds)			Estima	ited ha	azardous was	ste converted (	(pounds)		
I hereby certify that the representations in this statement are true.  Signature of authorized representative Date signed (month, day, year)	Other benefits:										
Signature of authorized representative Title Date signed (month, day, year)	SECTION 6	1 h	, cortifications at					210			
Chief Financial Officer 10/07/2013	Signature of authorized repres		y ceruly that th	representa	7	itle					ear)
	- MA	14. Car				Chie	f Financial	Officer	10/07/201	13	

## STATEMENT OF BENEFITS VACANT BUILDING DEDUCTION

State Form 55182 (2-13) Prescribed by the Department of Local Government Finance CITY OF FT WAYNE

COMMUNITY DEVL

20	_PAY 20_

FORM SB-1 / VBD

OCT 2 5 2013

This statement is being completed for real property that qualifies under the following Indiana Code (check one box):

PRIVACY NOTICE The cost and any specific individual's salary information is confidential; the balance of the filing is public record per IC 6-1.1-12.1-5.1 (c) and (d).

Eligible vacant building (IC 6-1.1-12.1-4.8)

Enhanced eligible vacant building (IC 6-1.1-12.1-16)

#### INSTRUCTIONS:

- 1. This statement must be submitted to the body designating the Economic Revitalization Area prior to the public hearing if the designating body requires information from the applicant in making its decision about whether to designate an Economic Revitalization Area. Otherwise, this statement must be submitted to the designating body BEFORE the occupation of the eligible vacant building for which the person wishes to claim a deduction,
- To obtain a vacant building deduction, a Form 322/VBD must be filed with the county auditor before May 10 in the year in which the property owner or his tenant occupies the vacant building or not later than thirty (30) days after the assessment notice is mailed to the property owner if it was mailed after April 10. If the property owner misses the May 10 deadline in the initial year of occupation, he can apply between March 1 and May 10 of a subsequent year.
- 3. A property owner who files the Form 322/VBD must provide the county auditor and the designating body with a Form CF-1/VBD to show compliance with the approved Form SB-1/VBD. The Form CF-1/VBD must also be updated each year in which the deduction is applicable.

SECTION 1	1	TAXPA	YER INFORMATION	Y	للمسائط متدلك أأخيل	was to be be a second or the second of	
Name of taxpayer							
P and A Realty Inc.							
Address of taxpayer (number		P code)					
2980 E Coliseum Blvd			<u>,</u>		· · · · · · · · · · · · · · · · · · ·		
Name of contact person			Telephone number		E-mail addres	·	
Fletcher Moppert			( 260 ) 422-8474		fmoppert@	zacherco.com	
SECTION 2	LO	CATION AND DESCR	IPTION OF PROPOSED PR	DJECT			
Name of designating body					Resolution nu	mber	
Fort Wayne City Coun	cil						
Location of property			County		DLGF taxing d	fistrict number	
2980 E Coliseum Blvd			Allen				
			use additional sheets if necessar	•	Estimated occ	upancy date (month, day, year)	
	-		I lighting, HVAC, security	systems		12/29/2013	
and construction of ne	w 10,000 square foot b	uilding			Estimated date	e placed-in-use (month, day, year)	
						12/29/3013	
SECTION 3	ESTIMATE OF E	MPLOYEES AND SAL	ARIES AS A RESULT OF P	ROPOSED	PROJECT		
Current number	Sataries	Number retained	Salaries	Number	additional	Salaries	
43.00	2,084,611.00	43	2,084,611.00		30	1,651,000.00	
SECTION 4	ESTIM	ATED TOTAL COST	AND VALUE OF PROPOSED	PROJECT	<u> </u>		
			REAL ESTATI	IMPROVE	MENTS		
			COST		ASSE	SSED VALUE	
Current values						599,500.00	
Plus estimated values of	f proposed project		1,200,000.00	)			
Less values of any prope	erty being replaced						
Net estimated values up	on completion of project						
SECTION 5		EFFORTS TO SELL	OR LEASE VACANT BUILDI	NG			
Described efforts by the owner to sell, lease, or rent the building during period of vacancy: The listing broker CBRE/Sturges actively marketed the property for more than five years. The marketing failed and the lender, iAB Financial Bank foreclosed the loan on the property.							
Show amount for which the b	uilding was offered for sale, le	ease, or rent during period	l of vacancy.				
The property was offer	•						
	created. The new tena	nt will recruit studer	nts from the area schools a ease traffic from the occup			t and full time	
SECTION 6		TAXPAY	ER CERTIFICATION				
	l here		resentations in this statement	are true.			
Signature of authorized repre		· · · · · · · · · · · · · · · · · · ·	Title		Date signe	ed (month, day, year)	
3. 11 h	m. 14.8.		Arthornes A	ams	- 12	1/30/2013	
1000			Page 1 of 2	1	J	1 /	

## Exhibit <sup>99</sup>A<sup>99</sup>

## Tract #2 Lease Area Description

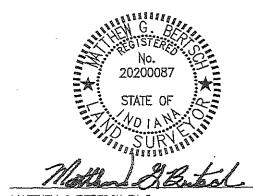
PART OF THE SOUTHEAST ONE QUARTER OF SECTION 30, TOWNSHIP 31 NORTH, RANGE IS EAST, ALLEN COUNTY, INDIANA; MORE PARTICULARLY DESCRIBED AS FOLLOWS:

COMMENCING AT THE NORTHEAST CORNER OF LOT NUMBER 174 IN THE PLAT AS RECORDED OF KIRKWOOD PARK ADDITION, SECTION "F", IN THE OFFICE OF THE RECORDER OF ALLEN COUNTY; THENCE RUNNING NORTH ON THE EAST LINE PRODUCED NORTH, OF SAID LOT, A DISTANCE OF 68.0 FEET; THENCE BY A DEFLECTION RIGHT OF 90 DEGREES 02 MINUTES 44 SECONDS, A DISTANCE OF 150.77 FEET; THENCE BY A DEFLECTION LEFT OF 90 DEGREES OO MINUTES, A DISTANCE OF 17.81 FEET; THENCE BY A DEFLECTION RIGHT OF 90 DEGREES OO MINUTES, A DISTANCE OF 12.60 FEET TO THE CENTERLINE OF A 60 FEET ACCESS, DRAINAGE, AND UTILITY EASEMENT DESCRIBED IN DOC. 960029854 AND THE POINT OF BEGINNING OF THIS DESCRIPTION:

THENCE CONTINUING ON SAID LINE A DISTANCE OF 34.34 FEET; THENCE BY A DEFLECTION RIGHT OF 23 DEGREES 33 MINUTES 39 SECONDS, A DISTANCE OF 205.07 FEET; THENCE BY A DEFLECTION RIGHT OF 90 DEGREES 18 MINUTES 03 SECONDS, A DISTANCE OF 72.50 FEET; THENCE BY A DEFLECTION LEFT OF 89 DEGREES 59 MINUTES 17 SECONDS, A DISTANCE OF IOI.IO FEET, THENCE BY A DEFLECTION LEFT OF 90 DEGREES 16 MINUTES 20 SECONDS A DISTANCE OF 39.98 FEET, THENCE BY A DEFLECTION RIGHT OF 90 DEGREES OO MINUTES, A DISTANCE OF 44.0 FEET; THENCE BY A DEFLECTION RIGHT OF 90 DEGREES OO MINUTES, A DISTANCE OF 40.19 FEET; THENCE BY A DEFLECTION LEFT OF 89 DEGREES 43 MINUTES 40 SECONDS A DISTANCE OF 58.02 FEET; THENCE BY A DEFLECTION RIGHT OF 90 DEGREES 00 MINUTES, A DISTANCE OF 206.67 FEET; THENCE BY A DEFLECTION RIGHT OF 39 DEGREES 57 MINUTES 57 SECONDS, A DISTANCE OF 279.65 FEET; THENCE BY A DEFLECTION RIGHT OF 26 DEGREES 12 MINUTES 52 SECONDS, A DISTANCE OF 41.17 FEET TO THE CENTERLINE OF SAID 60' ACCESS, DRAINAGE, AND UTILITY EASEMENT; THENCE BY A DEFLECTION RIGHT OF 89 DEGREES 59 MINUTES 37 SECONDS, A DISTANCE OF 530.37 FEET, THENCE ON A CURVE TO THE LEFT HAVING A RADIUS OF 150.00 FEET, AN ARC LENGTH OF 10.29 FEET, AND SUBTENDED BY A CHORD DEFLECTING LEFT I DEGREE 57 MINUTES 58 SECONDS AND A CHORD LENGTH OF 10.29 FEET TO THE POINT OF BEGINNING, CONTAINING 3.047 ACRES, MORE OR LESS.

PART OF PARENT PARCEL TAX I.D. No. 02-08-30-428-001.000-072.

THIS DESCRIPTION WAS PREPARED FOR THE ZACHER COMPANY, JAB FINANCIAL BANK, AND OLD REPUBLIC NATIONAL TITLE INSURANCE COMPANY BY BERTSCH-FRANK & ASSOCIATES, LLC. AND CERTIFIED BY MATTHEW G. BERTSCH, P.L.S. INDIANA REGISTERED LAND SURVEYOR NO. 20200087.



MATTHEW G. BERTSCH, PL.S. INDIANA REGISTERED LAND SURVEYOR NO. 20200087

BERTSCH - FRANK 4639 W. Jefferson Blvd. #6

Fort Wayne, Indiana 46804

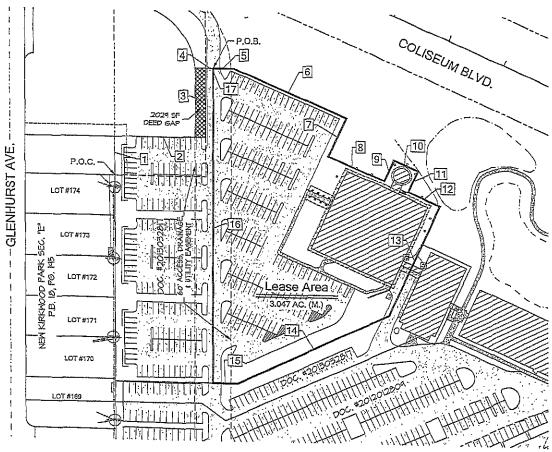
Telephoze (260) 459-9393 Facelmile (268) 459-9303

Park 3000 Business Park Tract #2 Lease Area Exhibit Exhibit "A" IAB Financial The Zacher Company

REVISIONS	CAD FILE:	18567_ZExhibit
MARK DATE DESCRIPTION	DRAWN BY:	ARF
	CHECKED BY:	MGB
	DATE:	10/14/2013
	PRJCT. NO.:	13567.200

Tract #2 Lease Area				
	Deflection	Distance		
1		68.00'	2	
2	Rt. 90°02'44"	150.77'	3	
3	Lt. 90°00'	117.81	4	
4	Rt. 90*00'	12.60'	5	
5	00*00'00"	34.34'	6	
6	Rt. 23°33'39"	203.07'	7	
7	Rt. 90°18'03"	72.50'	8	
8	Lt. 89°39'17"	101.10'	9	
9	Lt. 90°16'20"	39.98'	10	
10	Rt. 90"00'	44.0'	11	
11	Rt. 90°00'	40.19'	12	
12	Lt. 89°43'40"	58.02'	13	
13	Rt. 90°00'	206.67'	14	
14	Rt. 39°57'57"	279,85'	15	
15	Rt. 26°12'52"	41.17'	16	
16	Rt. 89°59'37"	530.37	17	
17	150.00' R. (ARC) Lt. 1°57'58" (CH)	10.29' (ARC) 10.29' (CH)	1	

<u>"(CH):</u> INDICATES VALUES ARE FOR THE CHORD OF A CURVE. "(ARC): INDICATES CURVE GEOMETRY.





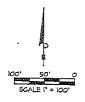
I HEREBY CERTIFY THAT THIS PLAT WAS MADE WIDER MY SUPERVISION AND IS CORRECT TO THE BEST OF MY KNOWLEDGE AND BELIEF.

AND I AFFIRM, UNDER THE PENALTIES OF PERJURY, THAT I HAVE TAKEN REASONABLE CARE TO REDACT EACH SOCIAL SECURITY NUMBER IN THIS DOCUMENT, UNLESS REQUIRED BY LAW.

MATTHEM G. BERTSCH, P.LS. INDIANA REGISTERED LAND SURVEYOR NO. 20200081

## General Notes:

- BEING A PART OF THE SAME PROPERTY CONVEYED TO IAB FINANCIAL BANK PER DOC. 2015032317 IN THE ALLEN COUNTY RECORDER'S OFFICE.
- 2. PARCEL LIMITS SHOWN ARE PER ALTA/ACSM LAND TITLE SURVEY PERFORMED BY BERTISCH-FRANK 4 ASSOC, LLC, DATED SEPTEMBER 16, 2013.
- 3. PART OF TAX PARCEL: 02-08-30-428-001.000-012
- 4. THIS DRAWING IS NOT INTENDED TO BE REPRESENTED AS A RETRACEMENT OR ORIGINAL BOUNDARY SURVEY , A ROUTE SURVEY OR A SURVEYOR LOCATION REPORT.



FRANK	LES, LLC	Land Plausing	hone (260) 459-9393	mile (260) 459-9303
	IV		Telephone	Facsimile

# #2 Lease Area Exhibit
Exhibit "B" Company IAB Financial Zacher Tract The

		SIONS
ARK	DATE	DESCRIPTION

Park

CAD FILE. 13567.2Exhibit DRAWN BY: ARF CHECKED BY: MSB DATE: 10/14/2013 PRIGT, NO. 19567.200

# **MEMORANDUM**



To:

City Council

FROM:

Adam Welch, Economic Development Specialist

DATE:

November 4, 2013

RE:

Request for designation by Intellectual Technology, Inc. as an ERA for eligible

vacant building and real and personal property improvements

## **BACKGROUND**

PROJECT ADDRESS:	2980 E. Coli	iseum Blvd.	PROJECT LOCATED WITHIN:	Not Applicable
Project Cost:		\$ 2,576,000	COUNCILMANIC DISTRICT:	2
COMPANY PRODUCT PROJECT DESCRIPTION		jurisdictio other DM Intellectua been vacar They will a research a	al Technology, Inc. provides turnkey so ons for the management and operation V related functions. al Technology, Inc. will restore the cur nt for nearly five years and will constr also purchase and install \$1,376,000 w and development, logistical distribution of equipment.	of vehicle registration and rent building which has ruct 10,000 new square feet. orth of new manufacturing,
CREATE	ED		RETAINED	

JOBS CREATED (FULL-TIME):	20	JOBS RETAINED (FULLTIME):	38
JOBS CREATED (PART-TIME):	10	JOBS RETAINED (PART-TIME):	5
Total New Payroll:	\$ 1,651,000	TOTAL RETAINED PAYROLL:	\$ 2,084,611
AVERAGE SALARY (FULL-TIME NEW):	\$ 72,250	AVERAGE SALARY (FULL-TIME RETAINED):	\$ 53,470

# COMMUNITY BENEFIT REVIEW

Yes No No N/A	Project will encourage vacant or under-utilized land appropriate for commercial or industrial use?  Explain: Property has been vacant since October 2009.
Yes No No N/A	Real estate to be designated is consistent with land use policies of the City of Fort Wayne?  Explain: Property to be designated is zoned CM2; Limited Retail and Commercial
Yes No No N/A	Project encourages the improvement or replacement of a deteriorated or obsolete structure?
Yes No No N/A	Project encourages the improvement or replacement of obsolete manufacturing and/or research and development and/or information technology and/or logistical distribution equipment?

	Роцсу
Yes 🛛 No 🗌 N/A 🗍	Taxpayer is NOT delinquent on any or all property tax due to any taxing jurisdiction within Allen County.
Yes No No N/A	ERA designation induces employment opportunities for Fort Wayne area residents?
Yes No No N/A	Construction will use techniques to minimize impact on combined sewer overflows? (i.e. rain gardens, bio swales, etc.)
Yes No No N/A	Construction will result in Leadership in Energy and Environmental Design (LEED) certification by the U.S. Green Building Council?
Yes No N/A	Project encourages preservation of an historically or architecturally significant structure?
Yes No N/A	Project will result in significant conversion of solid waste or hazardous waste into energy or other useful products?

## Per the policy of the City of Fort Wayne, the following guidelines apply to this project:

- 1. The period of deduction for real property is ten years.
- 2. The period of deduction for personal property is ten years
- 3. The period of deduction for eligible vacant building is one year

Under Fort Wayne Common Council's tax phase-in policies and procedures, Intellectual Technology, Inc. is eligible for a ten year deduction on real and personal property improvements. Attached is a spreadsheet that shows how the application scored under the review system. Also attached is an estimate of the taxes saved and paid over the length of the ten year deduction schedule.

#### COMMENTS

Signed:

Economic Development Specialist

Reviewed:

Economic Development Specialist

## Personal Property Abatements

Tax Abatement Review System

	Points Possible	Points Awarded
INVESTMENT (30 points possible) Total new investment in equipment		
Over \$5,000,000 \$1,000,000 to \$4,999,999 \$500,000 to \$999,999 \$0 to \$499,999	10 8 6 4	8
Investment per employee (both jobs created and retained) \$35,000 or more \$18,500 to \$34,999 \$6,250 to \$18,499 \$1,250 to \$6,249 less than \$1,250	10 8 6 4 2	8
Estimated local income taxes generated from jobs retained \$80,000 or more \$30,000 to \$79,999 \$10,000 to \$29,999 \$5,000 to \$9,999 less than \$5,000	5 4 3 2 1	3
Estimated local income taxes generated from Jobs created (Double points for start-up) \$30,000 or more \$10,000 to \$29,999 \$5,000 to \$9,999 \$3,000 to \$4,999 less than \$3,000	5 4 3 2 1	4
ECONOMIC BASE (20 points possible)  Location Quotient in designated Occupation Code (use majority Occupation Code of all created and retained jobs) Greater than 1.0	5	
Estimated Percent of Business done outside Allen County Greater than 75% 50% to 74% 25% to 49%	15 10 5	15
JOBS (20 points possible) Total number of permanent jobs retained		
Over 250 100 to 249 50 to 99 25 to 49 10 to 24 1 to 9	10 8 6 4 2 1	4
Total number of permanent jobs created (Double for start-up) Over 100 50-99 25-49 10-24 1 to 9	10 8 6 4 2	6
WAGES (20 points possible)  Median salary of the jobs created and/or retained  Over \$45,000 \$40,000 to \$44,999 \$35,000 to \$39,999	20 16 12	20
\$30,000 to 34,999 \$25,000 to \$29,999 under \$25,000	8 4 0	

Major Medical Plan	7	7
Pension, Tuition Reimbursement, Life Insurance, Dental Insurance, Disability Insurance,	3	3
SUSTAINABILITY		
Construction uses green building techniques (ie LEED Certification)	5	

#### Length of Abatement

20 to 39 points - 3 year abatement 40 to 59 points - 5 year abatement 60 to 69 points - 7 year abatement 70 to 100 points - 10 year abatement

Year 4: 40%
Year 5: 20%
Year 6; 0%
3 year
Year 1: 100%
Year 2: 66%
Year 3: 33%
Year 4: 0%

\* If Average annual salary of the full-time jobs created by listed occupation is 10% or greater than the average salary for Allen County using current occupational employment statistics, then the applicant is eligible for an alternate deduction schedule.

ueuaction schedule.		
Personal Property Deduction Schedules	Alternative Deduction Personal Property Schedules	
10 year	10 Year	
Year 1: 100%	Year 1: 100%	
Year 2: 90%	Year 2: 100%	
Year 3: 80%	Year 3: 100%	
Year 4: 70%	Year 4: 100%	
Year 5: 60%	Year 5: 100%	
Year 6: 50%	Year 6: 90%	
Year 7: 40%	Year 7: 80%	
Year 8: 30%	Year 8: 65%	
Year 9: 20%	Year 9: 50%	
Year 10: 10%	Year 10: 40%	
Year 11: 0%		
7 year	7 Year	
Year 1: 100%	Year 1: 100%	
Year 2: 85%	Year 2: 100%	
Year 3: 71%	Year 3: 100%	
Year 4: 57%	Year 4: 100%	
Year 5: 43%	Year 5: 100%	
Year 6: 29%	Year 6: 71%	
Year 7: 14%	Year 7: 43%	
Year 8: 0%		
5 year		
Year 1: 100%		
Year 2: 80%	<b>=</b> [	
Year 3: 60%		
V 4 400/		

## Real Property Abatements

Tax Abatement Review System

	Points Possible	Points Awarded
INVESTMENT (30 points possible)		
Total new investment in real property (new structures and/or rehabilitation)		
Over \$1,000,000	10	10
\$500,000 to \$999,999	8	
\$100,000 to \$499,999 Under \$100,000	6 4	
Investment per employee (both jobs created and retained)		
\$35,000 or more \$18,500 to \$34,999	10 8	
\$6,250 to \$18,499	6	6
\$1,250 to \$6,249 less than \$1,250	4 2	
Estimated local income taxes generated from jobs retained		
\$80,000 or more	5	
\$30,000 to \$79,999 \$10,000 to \$29,999	4	3
\$5,000 to \$9,999	2	
less than \$5,000	1	
Estimated local income taxes generated from jobs created (Double points for start-up)		
\$30,000 or more	5	
\$10,000 to \$29,999	4	4
*- *** * ** **-		
	3	
\$3,000 to \$4,999 less than \$3,000  ECONOMIC BASE (20 points possible)  Location Quotient in designated Occupation Code	3 2 1	
\$3,000 to \$4,999 less than \$3,000  ECONOMIC BASE (20 points possible)  Location Quotient in designated Occupation Code (use majority Occupation Code of all created and retained jobs)	2	
\$5,000 to \$9,999 \$3,000 to \$4,999 less than \$3,000  ECONOMIC BASE (20 points possible)  Location Quotient in designated Occupation Code (use majority Occupation Code of all created and retained jobs) Greater than 1.0  Estimated Percent of Business done outside	2 1	
\$3,000 to \$4,999 less than \$3,000  ECONOMIC BASE (20 points possible)  Location Quotient in designated Occupation Code (use majority Occupation Code of all created and retained jobs) Greater than 1.0  Estimated Percent of Business done outside Allen County	5	15
\$3,000 to \$4,999 less than \$3,000  ECONOMIC BASE (20 points possible)  Location Quotient in designated Occupation Code (use majority Occupation Code of all created and retained jobs) Greater than 1.0	2 1	15
\$3,000 to \$4,999 less than \$3,000  ECONOMIC BASE (20 points possible)  Location Quotient in designated Occupation Code (use majority Occupation Code of all created and retained jobs) Greater than 1.0  Estimated Percent of Business done outside Allen County Greater than 75% 50% to 74%	5 5	15
\$3,000 to \$4,999 less than \$3,000  ECONOMIC BASE (20 points possible)  Location Quotient in designated Occupation Code (use majority Occupation Code of all created and retained jobs) Greater than 1.0  Estimated Percent of Business done outside Allen County Greater than 75% 50% to 74% 25% to 49%  JOBS (20 points possible)	2 1 5	15
\$3,000 to \$4,999 less than \$3,000  ECONOMIC BASE (20 points possible)  Location Quotient in designated Occupation Code (use majority Occupation Code of all created and retained jobs) Greater than 1.0  Estimated Percent of Business done outside Allen County Greater than 75% 50% to 74% 25% to 49%  JOBS (20 points possible)  Total number of permanent jobs retained	2 1 5 15 10 5	15
\$3,000 to \$4,999 less than \$3,000  ECONOMIC BASE (20 points possible)  Location Quotient in designated Occupation Code (use majority Occupation Code of all created and retained jobs) Greater than 1.0  Estimated Percent of Business done outside Allen County Greater than 75% 50% to 74% 25% to 49%  JOBS (20 points possible) Total number of permanent jobs retained Over 250	2 1 5	15
\$3,000 to \$4,999 less than \$3,000  ECONOMIC BASE (20 points possible)  Location Quotient in designated Occupation Code (use majority Occupation Code of all created and retained jobs) Greater than 1.0  Estimated Percent of Business done outside Allen County Greater than 75% 50% to 74% 25% to 49%  JOBS (20 points possible)  Total number of permanent jobs retained Over 250 100 to 249 50 to 99	2 1 1 5 15 10 5	
\$3,000 to \$4,999 less than \$3,000  ECONOMIC BASE (20 points possible)  Location Quotient in designated Occupation Code (use majority Occupation Code of all created and retained jobs) Greater than 1.0  Estimated Percent of Business done outside Allen County Greater than 75% 50% to 74% 25% to 49%  JOBS (20 points possible)  Total number of permanent jobs retained Over 250 100 to 249 50 to 99 25 to 49	2 1 15 10 5	15
\$3,000 to \$4,999 less than \$3,000  ECONOMIC BASE (20 points possible)  Location Quotient in designated Occupation Code (use majority Occupation Code of all created and retained jobs) Greater than 1.0  Estimated Percent of Business done outside Allen County Greater than 75% 50% to 74% 25% to 49%  JOBS (20 points possible)  Total number of permanent jobs retained Over 250 100 to 249 50 to 99 25 to 49 10 to 24	2 1 1 5 15 10 5	
\$3,000 to \$4,999 less than \$3,000  ECONOMIC BASE (20 points possible)  Location Quotient in designated Occupation Code (use majority Occupation Code of all created and retained jobs) Greater than 1.0  Estimated Percent of Business done outside Allen County Greater than 75% 50% to 74% 25% to 49%  JOBS (20 points possible)  Total number of permanent jobs retained Over 250 100 to 249 50 to 99 25 to 49 10 to 24 1 to 9  Total number of permanent jobs created (Double for start-up)	2 1 15 10 5	
\$3,000 to \$4,999 less than \$3,000  ECONOMIC BASE (20 points possible)  Location Quotient in designated Occupation Code (use majority Occupation Code of all created and retained jobs) Greater than 1.0  Estimated Percent of Business done outside Allen County Greater than 75% 50% to 74% 25% to 49%  JOBS (20 points possible)  Total number of permanent jobs retained Over 250 100 to 249 50 to 99 25 to 49 10 to 24 1 to 9  Total number of permanent jobs created (Double for start-up) Over 100	2 1 15 10 5	
\$3,000 to \$4,999 less than \$3,000  ECONOMIC BASE (20 points possible)  Location Quotient in designated Occupation Code (use majority Occupation Code of all created and retained jobs) Greater than 1.0  Estimated Percent of Business done outside Allen County Greater than 75% 50% to 74% 25% to 49%  JOBS (20 points possible)  Total number of permanent jobs retained Over 250 100 to 249 50 to 99 25 to 49 10 to 24 1 to 9  Total number of permanent jobs created (Double for start-up) Over 100 50-99 25-49	2 1 15 10 5 10 8 6 4 2 1	
\$3,000 to \$4,999 less than \$3,000  ECONOMIC BASE (20 points possible)  Location Quotient in designated Occupation Code (use majority Occupation Code of all created and retained jobs) Greater than 1.0  Estimated Percent of Business done outside Allen County Greater than 75% 50% to 74% 25% to 49%  JOBS (20 points possible)  Total number of permanent jobs retained Over 250 100 to 249 50 to 99 25 to 49 10 to 24 1 to 9  Total number of permanent jobs created (Double for start-up) Over 100 50-99 25-49 10-24	2 1 15 10 5 10 8 6 4 2 1	4
\$3,000 to \$4,999 less than \$3,000  ECONOMIC BASE (20 points possible)  Location Quotient in designated Occupation Code (use majority Occupation Code of all created and retained jobs) Greater than 1.0  Estimated Percent of Business done outside Allen County Greater than 75% 50% to 74% 25% to 49%  JOBS (20 points possible)  Total number of permanent jobs retained Over 250 100 to 249 50 to 99 25 to 49 10 to 24 1 to 9  Total number of permanent jobs created (Double for start-up) Over 100 50-99 25-49 10-24 1 to 9	2 1 15 10 5 10 8 6 4 2 1	4
### Stands   \$3,000   \$4,999   \$1,000   \$2,000   \$2,000   \$2,000   \$3,000   \$4,999   \$1,000   \$2,000	2 1 15 10 5 10 8 6 4 2 1	4
### Stant   \$3,000   \$4,999   \$1,000   \$2,000   \$2,000   \$2,000   \$2,000   \$3,000   \$4,999   \$1,000   \$2,000   \$2,000   \$3,000   \$3,000   \$4,999   \$2,000   \$3,000   \$4,999   \$2,000   \$4,999   \$2,000   \$4,990   \$2,000   \$4,990   \$2,000   \$4,990   \$2,000   \$4,990   \$2,000   \$4,900	2 1 15 10 5 10 8 6 4 2 1	4
### Stant   \$3,000    ECONOMIC BASE (20 points possible)	2 1 15 10 5 10 8 6 4 2 1 1 10 8 6 4 2 2 1	6
\$3,000 to \$4,999 less than \$3,000  ECONOMIC BASE (20 points possible)  Location Quotient in designated Occupation Code (use majority Occupation Code of all created and retained jobs) Greater than 1.0  Estimated Percent of Business done outside Allen County Greater than 75% 50% to 74% 25% to 49%  JOBS (20 points possible)  Total number of permanent jobs retained Over 250 100 to 249 50 to 99 25 to 49 10 to 24 1 to 9  Total number of permanent jobs created (Double for start-up) Over 100 50-99 25-49 10-24 1 to 9  WAGES (20 points possible)  Median salary of the jobs created and/or retained Over \$45,000 \$40,000 to \$44,999 \$35,000 to \$39,999	2 1 15 10 5 10 8 6 4 2 1 1 10 8 6 4 2 1	6
\$3,000 to \$4,999 less than \$3,000  ECONOMIC BASE (20 points possible)  Location Quotient in designated Occupation Code (use majority Occupation Code of all created and retained jobs) Greater than 1.0  Estimated Percent of Business done outside Allen County Greater than 75% 50% to 74% 25% to 49%	2 1 15 10 5 10 8 6 4 2 1 1 10 8 6 4 2 2 1	6

# BENEFITS (10 points possible) Major Medical Plan 7 7 Pension, Tultion Reimbursement, Life Insurance, Dental Insurance, Disability Insurance, 3 3 SUSTAINABILITY Construction uses green building techniques (le LEED Certification) 5 Construction uses techniques to minimize impact on Combined 5 Sewer Overflows (CSOs)

#### Length of Abatement

20 to 39 points - 3 year abatement 40 to 59 points - 5 year abatement 60 to 69 points - 7 year abatement 70 to 100 points - 10 year abatement

> Year 3: 33% Year 4: 0%

\* If Average annual salary of the full-time jobs created by listed occupation is 10% or greater than the average salary for Allen County using current occupational employment statistics, then the applicant is eligible for an alternate deduction schedule.

	deduction schedule.	
Real Property Deduction Schedules	Alternative/Deduction/Real Property/Schedules	
10 year	10 Year	
Year 1: 100%	Year 1: 100%	
Year 2: 95%	Year 2: 100%	
Year 3: 80%	Year 3: 100%	
Year 4: 65%	Year 4: 100%	
Year 5: 50%	Year 5: 100%	
Year 6: 40%	Year 6: 90%	
Year 7: 30%	Year 7: 80%	
Year 8: 20%	Year 8: 65%	
Year 9: 10%	Year 9: 50%	
Year 10: 5%	Year 10: 40%	
Year 11: 0%		
7 year	7 Year	
Year 1: 100%	Year 1: 100%	
Year 2: 85%	Year 2: 100%	
Year 3: 71%	Year 3: 100%	
Year 4: 57%	Year 4: 100%	
Year 5: 43%	Year 5: 100%	
Year 6: 29%	Year 6: 71%	
Year 7: 14%	Year 7: 43%	
Year 8: 0%		
5 year		
Year 1: 100%		
Year 2: 80%	1	
Year 3: 60%		
Year 4: 40%		
Year 5: 20%		
Year 6: 0%		
3 year		
Year 1: 100%		
Year 2: 66%		

# POOL #2 FORT WAYNE COMMUNITY DEVELOPMENT DIVISION TAX ABATEMENT - ESTIMATE OF SAVINGS

\*New tax abatement percentages have been changed to reflect change in state law

#### PERSONAL PROPERTY TAX ABATEMENT - 10 yr Schedule

Year	True Cash Value	"Pool 2"	True Tax Value	Assessed Value	Tax Abatement %	Tax Paid %	Deduction	Taxable A V	Tax Rate	Tax Paid	Tax Saved
1	\$1,376,000	40%	\$550,400	\$550,400	100%	0%	\$550,400	\$0	0.031955	\$0	\$17,588
2	\$1,376,000	56%	\$770,560	\$770,560	90%	10%	\$693,504	\$77,056	0.031955	\$2,462	\$22,161
3	\$1,376,000	42%	\$577,920	\$577,920	80%	20%	\$462,336	\$115,584	0.031955	\$3,693	\$14,774
4	\$1,376,000	32%	\$440,320	\$440,320	70%	30%	\$308,224	\$132,096	0.031955	\$4,221	\$9,849
5	\$1,376,000	30%	\$412,800	\$412,800	60%	40%	\$247,680	\$165,120	0.031955	\$5,276	\$7,915
6	\$1,376,000	30%	\$412,800	\$412,800	50%	50%	\$206,400	\$206,400	0.031955	\$6,596	\$6,596
7	\$1,376,000	30%	\$412,800	\$412,800	40%	60%	\$165,120	\$247,680	0.031955	\$7,915	\$5,276
8	\$1,376,000	30%	\$412,800	\$412,800	30%	70%	\$123,840	\$288,960	0.031955	\$9,234	\$3,957
9	\$1,376,000	30%	\$412,800	\$412,800	20%	80%	\$82,560	\$330,240	0.031955	\$10,553	\$2,638
10	\$1,376,000	30%	\$412,800	\$412,800	10%	90%	\$41,280	\$371,520	0.031955	\$11,872	\$1,319
11	\$1,376,000	30%	\$412,800	\$412,800	0%	100%	\$0	\$412,800	0,031955	\$13,191	\$0
						т	TOTAL TAX SAVED		(10 yrs on 10 yr deduction		<u>\$92,073</u>
						Т	OTAL TAX PAI	ם	(10 yrs on 10	yr deduction	\$61,822

NOTE: Above calculations assume a constant tax rate over the abatement period. Time value of money is not considered.

#### REAL PROPERTY TAX ABATEMENT - 10 yr Schedule

Year	Cash Value	True Tax Value	Assessed Value	Tax Abatement %	Tax Paid %	Deduction	Taxable AV	Tax Rate	Tax Paid	Tax Saved
1	\$1,200,000	\$1,200,000	\$1,200,000	100%	0%	\$1,200,000	\$0	0.031955	\$0	\$38,346
2	\$1,200,000	\$1,200,000	\$1,200,000	95%	5%	\$1,140,000	\$60,000	0.031955	\$1,917	\$36,429
3	\$1,200,000	\$1,200,000	\$1,200,000	80%	20%	\$960,000	\$240,000	0.031955	\$7,669	\$30,677
4	\$1,200,000	\$1,200,000	\$1,200,000	65%	35%	\$780,000	\$420,000	0.031955	\$13,421	\$24,925
5	\$1,200,000	\$1,200,000	\$1,200,000	50%	50%	\$600,000	\$600,000	0.031955	\$19,173	\$19,173
6	\$1,200,000	\$1,200,000	\$1,200,000	40%	60%	\$480,000	\$720,000	0.031955	\$23,008	\$15,338
7	\$1,200,000	\$1,200,000	\$1,200,000	30%	70%	\$360,000	\$840,000	0.031955	\$26,842	\$11,504
8	\$1,200,000	\$1,200,000	\$1,200,000	20%	80%	\$240,000	\$960,000	0.031955	\$30,677	\$7,669
9	\$1,200,000	\$1,200,000	\$1,200,000	10%	90%	\$120,000	\$1,080,000	0.031955	\$34,511	\$3,835
10	\$1,200,000	\$1,200,000	\$1,200,000	5%	95%	\$60,000	\$1,140,000	0.031955	\$36,429	\$1,917
11	\$1,200,000	\$1,200,000	\$1,200,000	0%	100%	\$0	\$1,200,000	0.031955	\$38,346	\$0

TOTAL TAX SAVED REAL PROPERTY (10 yrs on 10 yr deduction TOTAL TAX PAID REAL PROPERTY (10 yrs) (10 yrs on 10 yr deduction TOTAL TAX SAVED MACHINERY & BUILDING (10 yrs on 10 yr deduction \$281.886 TOTAL TAX PAID MACHINERY & BUILDING (10 yrs on 10 yr deduction \$255.469

NOTE: Above calculations assume a constant tax rate over the abatement period. Time value of money is not considered.

Admn. Ap	ppr.

#### DIGEST SHEET

TITLE OF ORDINANCE:

**Declaratory Resolution** 

DEPARTMENT REQUESTING ORDINANCE:

**Community Development Division** 

SYNOPSIS OF ORDINANCE: Intellectual Technology, Inc. is requesting the designation of an Economic Revitalization Area for both real and personal property improvements in the amount of \$2,576,000. In order to expand, Intellectual Technology, Inc. will restore a building which has been vacant for nearly five years and will construct an additional 10,000 square feet. They will also purchase and install new manufacturing, research and development, logistical distribution, and information technology equipment.

EFFECT OF PASSAGE: Installing new equipment while also occupying and expanding the vacant property will allow Intellectual Technology, Inc. to stay competitive in the market and ensure future growth for the company. Twenty full-time jobs and ten part-time jobs will be created.

EFFECT OF NON-PASSAGE: Potential loss of development, twenty full-time jobs, and ten part-time jobs.

MONEY INVOLVED (DIRECT COSTS, EXPENDITURES, SAVINGS): No expenditures of public funds required.

ASSIGNED TO COMMITTEE (PRESIDENT): John Crawford and Tom Smith